

Market Announcement

6 April 2022

Finder Energy Holdings Limited (ASX: FDR) – Admission and Quotation

Description

Finder Energy Holdings Limited ('FDR') was admitted to the Official List of ASX on Wednesday, 6 April 2022.

The securities of FDR will commence quotation at 10:30 AM AEST on Friday, 8 April 2022.

FDR raised \$15,000,000 pursuant to the offer under its prospectus dated 25 February 2022 by the issue of 75,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 75,000,000
ASX code	Fully paid ordinary shares: FDR
Time	10:30 AM AEST
Date	Friday, 8 April 2022
ASX trade abbreviation	FINDER
ISIN	AU0000212078
Registered office	'South Shore Centre' Address: Suite 1, Level 4, 83-85 South Perth Esplanade, South Perth, WA 6151 Phone: +61 8 9327 0100 Email: investor@finderenergy.com
Company secretary	Mr Anthony Benino
Share Registry	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 (within Australia) +61 2 9698 5414 (outside Australia) Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 3.9 of the Prospectus
Activities	Oil and gas exploration
Joint Lead managers	Euroz Hartleys Limited & JP Equity Holdings Pty Ltd
Underwriter	N/A

ASX restricted securities	<p>82,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 April 2024, being 24 months from the date of Quotation.</p> <p>1,150,000 options exercisable at \$0.30 on or before 8 April 2026, classified by ASX as restricted securities and to be held in escrow until 8 April 2024, being 24 months from the date of Quotation.</p> <p>5,512,250 options exercisable at \$0.30 each on or before 8 April 2026, classified by ASX as restricted securities and to be held in escrow until 8 April 2024, being 24 months from the date of Quotation.</p> <p>10,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 8 April 2024, being 24 months from the date of Quotation.</p>
Other securities not quoted	6,500,000 Performance rights

What do I need to do and by when?

For further information, please refer to FDR's Prospectus.

Need more information?

For further information, please call the offer information line on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen
Manager, Listings Compliance (Perth)