



6 April 2022

**NOTICE OF ANNUAL GENERAL MEETING DATE**

Critical Resources Limited ('Critical Resources or the Company') advises that, in accordance with ASX Listing Rule 3.13.1, the company is intending to hold its Annual General Meeting (AGM) at the Parmelia Hilton, 14 Mill Street, Perth, Western Australia on or after Tuesday, 24 May 2022 at 10:00am AWST.

The re-election of certain directors of the Company will be considered at the AGM. In accordance with the Company's constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director at the AGM is 6 April 2022 at 5:00pm AWST. Valid nominations must be received at Critical Resources registered office by no later than that date.

Critical Resources will provide further details of the AGM in the Notice of Meeting and accompanying Explanatory Memorandum, which will be issued in due course.

This announcement has been approved for release by the Company Secretary.

Yours faithfully

Chris Achurch  
Company Secretary