

Not for release in the United States

6 April 2022

LAUNCH OF SENIOR UNSECURED NOTE OFFERING

Fortescue Metals Group Ltd (Fortescue, ASX: FMG) and its relevant subsidiaries have launched a Senior Notes offering.

The Company intends to issue US\$1,500 million of Senior Unsecured Notes across two tranches, including a Senior Unsecured Note for General Corporate Purposes and a Green Senior Unsecured Note issued for Eligible Projects pursuant to its Sustainability Financing Framework (Framework), announced in November 2021.

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The senior unsecured notes referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States or to, or for the account or benefit of, U.S. persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.