



6 April 2022

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT

New Zealand Coastal Seafoods Limited (ASX:NZS) (“NZCS”, the “Company”) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

The Company advises that it has issued fully paid ordinary shares in the capital of the Company (“Securities”) per the Appendix 2A released on the ASX today.

The Company advises that the Securities were issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Other than the statement below, as at the date of this notice there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Company is currently in the process of undertaking due diligence on an Australian based seafood wholesale exporter (Target) in respect of a potential acquisition transaction. While the due diligence is being undertaken with the co-operation of the Target, there is no executed agreement in respect of the transaction and negotiations between the parties remain incomplete. The Company will update the market upon any binding acquisition agreement being executed.

PRINCIPAL AND REGISTERED OFFICE

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OPERATIONS

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ASX CODE: NZS



Authority

This announcement has been authorised for release by the Board of New Zealand Coastal Seafoods Limited.

Further information:

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About New Zealand Coastal Seafoods

New Zealand Coastal Seafoods (NZCS) is a New Zealand based, ASX listed, secondary producer of nutraceutical, seafood products and premium marine ingredients.

Harnessing the countries reputation for pure, pristine waters and fisheries provenance, NZCS utilise raw ingredients sourced from New Zealand's finest deep sea fishing companies, employing a nose-to-tail philosophy to create a range of high-value products.

The Company's mission is to share the sought-after flavours of sustainably-sourced, nutritious, healthy and organic goodness of New Zealand's seafood with Asian consumers, through expanding distributor, wholesale and consumer channels.

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