



Announcement Summary

**Entity name**  
EAGLE MOUNTAIN MINING LIMITED

**Date of this announcement**  
Friday April 08, 2022

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EAGLE MOUNTAIN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

34621541204

### 1.3 ASX issuer code

EM2

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/4/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

EM2AH : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

6/4/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Tim Mason	Tim Mason	300,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02294907-6A1001544?access\\_token=8.3ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02294907-6A1001544?access_token=8.3ff96335c2d45a094df02a206a39ff4)**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights issued as pursuant to the Company's Employee Incentive Plan



Issue details

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**Number of +securities**

100,000

**Number of +securities**

100,000

**Number of +securities**

100,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EM2 : ORDINARY FULLY PAID	265,240,916

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EM2AO : OPTION EXPIRING 01-JUL-2024 EX \$0.52	2,800,000
EM2AT : OPTION EXPIRING 12-OCT-2023 EX \$0.8125	2,000,000
EM2AN : OPTION EXPIRING 01-JUL-2022 EX 20C	225,000
EM2AM : OPTION EXPIRING 01-JUL-2022 EX 30C	1,923,078
EM2AP : OPTION EXPIRING 22-FEB-2024 EX \$0.52	2,500,000
EM2AJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,465,000
EM2AR : OPTION EXPIRING 07-MAY-2023 EX \$1.25	2,000,000
EM2AF : OPTION EXPIRING 15-JAN-2023 EX 20C	5,500,000
EM2AG : OPTION EXPIRING 15-JAN-2023 EX 20C	1,000,000
EM2AQ : OPTION EXPIRING 01-JUL-2024 EX \$0.55	6,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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