

11 April 2022

Priority Shareholder Offer - Prospectus

Pioneer Credit Limited (ASX: PNC) advises the details of the Priority Shareholder Offer, Management Offer and Placement Options Offer will be contained in a prospectus to be despatched to Eligible Shareholders¹ on or around 19 April 2022.

An updated indicative timetable for the completion of the Offers follows:

Key dates	Date
Priority Offer Record Date	25 March 2022
Lodgment of Prospectus with ASIC and ASX and Appendix 3B	19 April 2022
Dispatch of Prospectus to Eligible Shareholders, Invitees, Key Management Personnel and Placement participants	19 April 2022
Opening Date of Offers	19 April 2022
General Meeting	12 May 2022
Closing Date of Offers at 3:00 pm AWST	13 May 2022
Settlement of Offers	18 May 2022
Issue of Shares and Options under the Placement and Priority Offers	19 May 2022
Dispatch of new holding statements	
Lodgment of Appendix 2A with ASX for Shares	
Normal trading of Shares on ASX	20 May 2022
Lodgment of Appendix 2A and Quotation of Listed Options - subject to ASX approval	23 May 2022
Options expire	31 March 2025

Authorised by:
Sue Symmons
Company Secretary

Investor and media enquiries:

Keith John
Managing Director
Pioneer Credit Limited
M: 0438 877 767

About Pioneer

¹ Those shareholders who were registered on the Company's share registry with an address in Australia, New Zealand, Hong Kong and Singapore at 5:00pm AWST on the record date of 25 March 2022



Pioneer Credit is an ASX-listed company (ASX: PNC) providing high quality, flexible, financial services support to help everyday Australians out of financial difficulty. Pioneer Credit has the trust of long-term vendor partners to do the right thing and respectfully support customers to achieve their financial independence.

Pioneer Credit has established a solid foundation to pursue further growth by leveraging its outstanding industry relationships, compliance record and customer-focused culture.

www.pioneercredit.com.au