11 April 2022



ASX Announcement

Notice Under Section 708A of the Corporations Act 2001

Delorean Corporation Limited advises that it has issued 26,470,588 fully paid ordinary shares to sophisticated investors, as outlined in the announcement on 4 April 2022.

The Company gives this notice pursuant to Section 708A (5)(e) of the *Corporations Act 2001* (Cth)("Act").

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of **Delorean Corporation Ltd**

Marthur

David McArthur Company Secretary