

Orcoda Limited
Unit 305, 434 St Kilda Road,
Melbourne, Vic, 3004 Australia
Tel +61 3 9866 7333
www.orcoda.com

ASX RELEASE

11 April 2022

ORCODA LIMITED (ASX: ODA)

CLEANSING NOTICE

Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Orcoda Ltd (**the Company**) refers to the 5,833,333 fully paid ordinary shares issued on 11 April 2022 to sophisticated and professional investors.

The Corporations Act 2001 (Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act. The purpose of this cleansing notice is that the 5,833,333 shares issued may be on-sold without restriction upon quotation.

The Company, therefore, notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company has issued the above fully paid ordinary shares without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. As of the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investor and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the fully paid ordinary shares.

This ASX release was authorised by the Company Secretary of Orcoda Limited.

For more information please contact:

Company:

Geoff Jamieson
Managing Director
E: gjamieson@orcoda.com

Investor Relations:

Vivek Miranda
William Buck Corporate Advisory
E: vivek.miranda@williambuck.com

ABOUT ORCODA

Orcoda Limited (ASX: ODA) is a leading provider of smart technology solutions for transport logistics and transport services with expertise in business efficiency and optimisation of processes. We are operational efficiency specialists who supply best-in-class solutions combining technology, management expertise and contracting services that make our clients among the most productive and cost-effective organisations in their respective industries.

Our clients come from a diverse array of industry sectors and include some of Australia's largest companies operating in the resources (mining, oil & gas and infrastructure), transport logistics and healthcare transport sectors.

Orcoda's combined expertise is focused on three key sectors of transport logistics and services: road, rail and air. We pride ourselves on enabling our clients to generate fast, accurate and reliable information, ensuring they are able to make the best business decisions the first time, every time and on time.

www.orcoda.com