



TROY RESOURCES LIMITED

ASX ANNOUNCEMENT

11 April 2022

WITHDRAWAL OF RIGHTS ISSUE

Troy Resources Limited (**ASX: TRY**) (**Troy** or the **Company**) advises that pursuant to its Appendix 3B lodged on 6 January 2022, the renounceable rights issue intended to commence with an Ex date of 14 April 2022 is withdrawn.

This renounceable rights issue will only proceed if shareholders approve the recapitalisation transactions at a shareholders meeting expected to occur late May 2022.

The recapitalisation transactions are detailed in announcements on 5 January 2022 'Company Recapitalisation' and 1 February 2022 'Company Recapitalisation Update'.

This announcement has been authorised for release by the Company Secretary.

ENDS

For further information please contact:

Richard Beazley – Interim Chief Executive Officer and Managing Director

T: +61 8 9481 1277

E: troy@troyres.com.au

Peter Stern - Non-Executive Chairman

T: +61 8 9481 1277

E: troy@troyres.com.au

Rebecca Broughton - CFO and Company Secretary

T: +61 8 9481 1277

E: troy@troyres.com.au