

11 April 2022

Despatch of Prospectus

Riversgold Limited (ASX:RGL, “Riversgold” or the “Company”) confirms that the Prospectus and personalised entitlement and acceptance forms in connection with the 1 for 8 pro rata non-renounceable entitlement offer (**Entitlement Offer**), as first announced to ASX on 10 March 2022, were despatched to eligible shareholders today.

The Entitlement Offer is expected to close at 5.00pm (AWST) on Monday, 2 May 2022. Eligible Shareholders wishing to participate in the Entitlement Offer must apply before this time in accordance with the instructions set out in the Prospectus.

Eligible shareholders are encouraged to carefully read the Prospectus for further details relating to the Entitlement Offer.

The Company encourages eligible shareholders to download their personalised entitlement form from the Company’s share registry by following the below steps:

1. Go to www.investorcentre.com/au
2. Click on “Single holding” on the left-hand side of the page
3. Enter:
 - a. Your holder number (including the X or I)
 - b. Postcode
 - c. Riversgold’s ASX code: RGL
4. Go to “Documents” at the top of the page
5. Click the drop down and download your PDF form

Shareholders with questions in relation to the Entitlement Offer may contact the Company on +61 8 6143 6747 at any time from 8:30 am to 5:00 pm (AWST) Monday to Friday during the Entitlement Offer period.

This announcement was authorised for release by the Company Secretary of Riversgold Ltd.

For further information, please contact:

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Company Secretary
(08) 6143 6747