



Announcement Summary

Entity name

DIGITALX LIMITED

Date of this announcement

Monday April 11, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 11-04-2027 VESTING 23-02-2024 EX 9.1C	1,415,094	11/04/2022
New class - code to be confirmed	OPTION EXPIRING 11-04-2027 VESTING 23-02-2025 EX 11.8C	1,470,588	11/04/2022
New class - code to be confirmed	OPTION EXPIRING 11-04-2027 VESTING 23-02-2026 EX 15.3C	1,530,612	11/04/2022
New class - code to be confirmed	OPTION EXPIRING 11-04-2027 VESTING 23-02-2027 EX 19.9C	1,630,435	11/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIGITALX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

59009575035

1.3 ASX issuer code

DCC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description**



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299948-6A1003590?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,415,094

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 11-04-2027 VESTING 23-02-2025 EX 11.8C

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Elisabeth Louise Wade

Elisabeth Louise Wade

1,470,588

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11800000	11/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299948-6A1003590?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,470,588

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 11-04-2027 VESTING 23-02-2026 EX 15.3C

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Elisabeth Louise Wade	Elisabeth Louise Wade	1,530,612

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15300000	11/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299948-6A1003590?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,530,612

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 11-04-2027 VESTING 23-02-2027 EX
19.9C

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Elisabeth Louse Wade

Name of registered holder

Elisabeth Louse Wade

Number of +securities

1,630,435

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.19900000

Expiry date

11/4/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299948-6A1003590?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,630,435





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	742,444,039

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C	5,000,000
DCCAD : OPTION EXPIRING 10-DEC-2023 EX 22C	2,000,000
DCCAE : OPTION EXPIRING 10-DEC-2023 EX 25C	3,000,000
DCCAF : OPTION EXPIRING 10-DEC-2023 EX 30C	4,000,000
DCCAW : OPTION EXPIRING 09-SEP-2023 EX 5C	10,000,000
DCCAX : OPTION EXPIRING 18-DEC-2024 EX \$0.12	1,000,000
DCCAY : WARRANT EXPIRING 09-MAR-2024 EX \$0.10	48,981,582
DCCAZ : WARRANT EXPIRING 09-MAR-2024 EX \$0.1125	6,857,421
New class - code to be confirmed : OPTION EXPIRING 11-04-2027 VESTING 23-02-2024 EX 9.1C	1,415,094
New class - code to be confirmed : OPTION EXPIRING 11-04-2027 VESTING 23-02-2025 EX 11.8C	1,470,588
New class - code to be confirmed : OPTION EXPIRING 11-04-2027 VESTING 23-02-2026 EX 15.3C	1,530,612
New class - code to be confirmed : OPTION EXPIRING 11-04-2027 VESTING 23-02-2027 EX 19.9C	1,630,435



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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