



## Announcement Summary

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**Entity name**

ZELIRA THERAPEUTICS LIMITED

**Applicable security for the reorganisation**

ZLD	ORDINARY FULLY PAID
ZLDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
ZLDAF	PERFORMANCE RIGHTS
ZLDAL	OPTION EXPIRING 13-NOV-2023 EX \$0.07
ZLDAG	OPTION EXPIRING 11-SEP-2023 EX 10C
ZLDAH	OPTION EXPIRING 11-SEP-2023 EX 15C
ZLDAI	OPTION EXPIRING 11-SEP-2023 EX 20C
ZLDAJ	OPTION EXPIRING 11-SEP-2023 EX 28C
ZLDAK	OPTION EXPIRING 11-SEP-2023 EX 30C

**Announcement Type**

Update to previous announcement

**Date of this announcement**

12/4/2022

**Reason for the Update**

Shareholder approval for consolidation - received at meeting held 12 April 2022

**Refer to below for full details of the announcement**

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ZELIRA THERAPEUTICS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

27103782378

**1.3 ASX issuer code**

ZLD

**1.4 The announcement is** Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval for consolidation - received at meeting held 12 April 2022

**1.4b Date of previous announcement(s) to this update**

14/3/2022

**1.5 Date of this announcement**

12/4/2022

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

ZLD

ORDINARY FULLY PAID

ZLDAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

ZLDAF

PERFORMANCE RIGHTS

ZLDAL

OPTION EXPIRING 13-NOV-2023 EX \$0.07

ZLDAG

OPTION EXPIRING 11-SEP-2023 EX 10C

ZLDAH

OPTION EXPIRING 11-SEP-2023 EX 15C



ZLDAI	OPTION EXPIRING 11-SEP-2023 EX 20C
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## Part 2 - Approvals

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### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	12/4/2022	<input checked="" type="checkbox"/> Actual	Yes

### Comments

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

19/4/2022

### 3.2 Date of +security holder meeting

12/4/2022

### 3.2a Effective date of consolidation or split

12/4/2022

### 3.3 Last day for trading in the pre consolidation or split +securities

13/4/2022

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/4/2022

**3.5 Record date**

19/4/2022

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

20/4/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

27/4/2022

**3.8 Trading starts on a normal T+2 basis**

28/4/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

2/5/2022

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

175

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

ZLD

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

1,675,101,964

**Number on issue post consolidation or split**

9,572,011

**Estimate/Actual** Estimated



<b>ASX +Security Code</b> ZLDAA	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 96,954,338	<b>Number on issue post consolidation or split</b> 554,025	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ZLDAF	<b>ASX +Security Description</b> PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 393,870,322	<b>Number on issue post consolidation or split</b> 2,250,688	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ZLDAL	<b>ASX +Security Description</b> OPTION EXPIRING 13-NOV-2023 EX \$0.07		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 37,037,000	<b>Number on issue post consolidation or split</b> 211,640	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> ZLDAG	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 10C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,000,000	<b>Number on issue post consolidation or split</b> 22,857	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> ZLDAH	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 15C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,000,000	<b>Number on issue post consolidation or split</b> 22,857	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> ZLDAI	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 20C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,000,000	<b>Number on issue post consolidation or split</b> 22,857	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> ZLDAJ	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 28C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,000,000	<b>Number on issue post consolidation or split</b> 22,857	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> ZLDAK	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 30C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/>	<b>Number on issue pre</b>	<b>Number on issue post</b>	<b>Estimate/Actual</b> <input checked="" type="checkbox"/>



<input type="checkbox"/> Unquoted	consolidation or split	consolidation or split	<input checked="" type="checkbox"/> Actual
	4,000,000	22,857	

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
ZLDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ZLDAF	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ZLDAL	OPTION EXPIRING 13-NOV-2023 EX \$0.07	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.07000000	12.25000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ZLDAG	OPTION EXPIRING 11-SEP-2023 EX 10C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.10000000	17.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ZLDAH	OPTION EXPIRING 11-SEP-2023 EX 15C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.15000000	26.25000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ZLDAI	OPTION EXPIRING 11-SEP-2023 EX 20C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.20000000	35.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ZLDAJ	OPTION EXPIRING 11-SEP-2023 EX 28C	
<b>Quoted/unquoted</b>		
<input checked="" type="checkbox"/> Unquoted		



	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
	0.28000000	49.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
ZLDAK	OPTION EXPIRING 11-SEP-2023 EX 30C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.30000000	52.50000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**