

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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| Name of entity Pacific Bauxite Limited |
| ABN 62 112 914 459 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

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| Name of Director | Peter Lewis |
| Date of last notice | 6 July 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Direct or indirect interest | A. Indirect B. Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | A. Mr Peter Bernard Lewis & Ms Barbara Mary Drum <Lewis and Drum Superannuation Fund> B. P. B. Lewis & Co Pty Ltd as Trustees for the Lewis Family Trust |
| Date of change | 12 April 2022 |
| No. of securities held prior to change | A. 1,000,000 Ordinary fully paid shares B. 3,100,000 Ordinary fully paid shares |

+ See chapter 19 for defined terms.

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| <p>Class</p> | <p>Fully paid ordinary shares</p> <p>Incentive options which vest upon the achievement of milestone as outlined below:</p> <ul style="list-style-type: none"> • Class A Incentive Options - The Company is readmitted to the official list of the ASX • Class B Incentive Options - The volume weighted average market price of the Company's shares on ASX over 20 consecutive trading days (on which the shares have been traded) being as least \$0.30 • Class C Incentive Options - The volume weighted average market price of the Company's shares on ASX over 20 consecutive trading days (on which the shares have been traded) being as least \$0.40 |
| <p>Number acquired</p> | <p>B. 300,000 fully paid shares (conversion of debt)</p> <p>B. 276,941 Class A Incentive Options</p> <p>B. 276,941 Class B Incentive Options</p> <p>B. 276,941 Class C Incentive Options</p> |
| <p>Number disposed</p> | <p>A. 980,000 (share consolidation)</p> <p>B. 3,038,000 (share consolidation)</p> |
| <p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p> | <p>B. Fully paid ordinary shares \$30,000</p> <p>B. Class A-C Incentive Options \$102,191.23</p> |
| <p>No. of securities held after change</p> | <p>A. Mr Peter Bernard Lewis & Ms Barbara Mary Drum <Lewis and Drum Superannuation Fund></p> <p>20,000 fully paid shares</p> <p>B. P. B. Lewis & Co Pty Ltd as Trustees for the Lewis Family Trust</p> <p>362,000 fully paid shares</p> <p>276,941 Class A Incentive Options</p> <p>276,941 Class B Incentive Options</p> <p>276,941 Class C Incentive Options</p> |

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| <p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>50:1 share consolidation (Refer to the Notice of 2021 AGM dated 30 December 2021 – Resolution 6)</p> <p>Issue of shares upon the conversion of debt (Refer to the Notice of 2021 AGM dated 30 December 2021 – Resolution 10)</p> <p>Issue of Director incentive options (Refer to the Notice of 2021 AGM dated 30 December 2021 – Resolution 16)</p> |
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

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| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |

⁺ See chapter 19 for defined terms.

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| If prior written clearance was provided, on what date was this provided? | |
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12 April 2022

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