

13 April 2022

Dear Shareholder,

NOTICE OF ANNUAL GENERAL MEETING OF WEST AFRICAN RESOURCES LIMITED

You are invited to attend the Annual General Meeting (**Meeting**) of shareholders of West African Resources Limited (ABN 70 121 539 375) (**Company**) to be held physically at:

Vibe Hotel Subiaco
Level 9, 9 Alvan Street, Subiaco, Western Australia, 6008
on 13 May 2022 at 10:00am (AWST).

In accordance with section 253RA(2) of the *Corporations Act 2001* (Cth), the Company will not be despatching hard copies of the Notice of Meeting and accompanying explanatory statement (**Notice**) or the personalised proxy forms to shareholders unless a shareholder has requested a hard copy. You can view and download the Notice from the Company's website at www.westafricanresources.com/investor-centre/announcements/.

Proxy Form and Voting

All shareholders are encouraged to vote online. Those shareholders who have requested a hard copy also have the option to vote by returning the enclosed personalised proxy form by post or fax in accordance with the instructions set out in it.

Your proxy vote/form must be received by 10:00am (AWST) on 11 May 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy vote/forms received after that time will not be valid for the Meeting.

In-person attendance at the Meeting

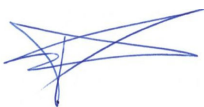
The Board has made the decision that it will hold a physical Meeting with appropriate social distancing measures in place to comply with the Federal Government and State Government's current restrictions on gatherings. Circumstances relating to COVID-19 are constantly evolving and accordingly, we may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes via the Company's ASX announcement platform at www2.asx.com.au (ASX: WAF). Any Shareholders who would like to physically attend the Meeting should plan to arrive 15 minutes in advance to register their attendance and closely monitor the announcement platforms for any updates by the Company in regard to attending the Meeting in person and alternative arrangements.

Questions for the Meeting

Shareholders who wish to submit questions in advance of the Meeting are requested do so by email to the Company Secretary at info@westafricanresources.com by 5.00 pm (AWST) on 11 May 2022. Shareholders who physically attend the Meeting will also have the opportunity to submit questions during the Meeting.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours sincerely,



PADRAIG O'DONOGHUE

CFO & Company Secretary

West African Resources Limited

West African Resources Limited ACN 121 539 375 ABN 70 121 539 375

T: + 61 8 9481 7344 E: info@westafricanresources.com W: westafricanresources.com

PO Box: PO Box 1412, Subiaco WA 6904 Principal Office: Level 1, 1 Alvan Street, Subiaco WA 6008



ASX: WAF



West African Resources Ltd
ABN 70 121 539 375

WAF

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Need assistance?



Phone:

1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:

www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **10:00am (AWST) on Wednesday, 11 May 2022.**

Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the power of attorney with the registry, please attach the original power of attorney or a notarially certified photocopy of the power of attorney to this form when you return it.

Companies: Where the corporate security holder has a sole director who is also the sole company secretary, this form must be signed by that person. If the corporate security holder (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative

If a representative of a corporate securityholder is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative" form. This form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030



Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



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I ND

Proxy Form

Please mark ☒ to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

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I/We being a member/s of West African Resources Limited hereby appoint



the Chairman
of the Meeting

OR

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of West African Resources Limited to be held at the Vibe Hotel Subiaco, Level 9, 9 Alvan Street, Subiaco, WA 6008 on Friday, 13 May 2022 at 10:00am (AWST) and at any adjournment or postponement of that meeting.

Chairman authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chairman of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy on Resolutions 1, 4, 5, 6, 7, 8 and 9 (except where I/we have indicated a different voting intention in step 2) even though Resolutions 1, 4, 5, 6, 7, 8 and 9 are connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chairman.

Important Note: If the Chairman of the Meeting is (or becomes) your proxy you can direct the Chairman to vote for or against or abstain from voting on Resolutions 1, 4, 5, 6, 7, 8 and 9 by marking the appropriate box in step 2.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Resolution 1	Non-binding Resolution to adopt Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Re-election of Mr Lyndon Hopkins as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Re-election of Mr Nigel Spicer as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Grant of Performance Rights to Mr Richard Hyde (or his Nominee(s))	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5	Grant of Performance Rights to Mr Lyndon Hopkins (or his Nominee(s))	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 6	Issue of Performance Rights in lieu of Director fees - Mr Rod Leonard (or his Nominee(s))	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 7	Issue of Performance Rights in lieu of Director fees - Mr Nigel Spicer (or his Nominee(s))	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 8	Issue of Performance Rights in lieu of Director fees - Ms Elizabeth Mounsey (or her Nominee(s))	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 9	Issue of Performance Rights in lieu of Director fees - Mr Stewart Findlay (or his Nominee(s))	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

Step 3 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

sole director & sole company secretary

Securityholder 2

director

Securityholder 3

director/company secretary

/ /

Date

Update your communication details (Optional)

Mobile Number

Email Address

By providing your email address, you consent to receive future notice of meeting & proxy communications electronically

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Computershare

