



## Announcement Summary

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**Entity name**

XANTIPPE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday April 13, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| XTC                | ORDINARY FULLY PAID  | 120,000,000                        | 13/04/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

123102974

### 1.3 ASX issuer code

XTC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/4/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

03-Mar-2022 19:37

**Announcement Title**

Update - Update - Proposed issue of securities - XTC

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

11,250,005 Remaining Tranche 1 Placement Shares  
640,000,000 Tranche 2 Placement Shares  
Attaching Placement Options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

XTC : ORDINARY FULLY PAID

Issue date

13/4/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

120,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00800000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| XTC : ORDINARY FULLY PAID                 | 7,660,204,121                               |
| XTCO : OPTION EXPIRING 30-SEP-2024        | 601,809,431                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| XTCAF : OPTION EXPIRING 30-JAN-2023 EX 0.26C            | 53,000,000                                  |
| XTCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C             | 31,500,000                                  |
| XTCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C             | 187,238,872                                 |
| XTCAL : CLASS A PERFORMANCE RIGHTS EXPIRING 28-JAN-2025 | 500,000                                     |
| XTCAM : CLASS B PERFORMANCE RIGHTS EXPIRING 28-JAN-2025 | 500,000                                     |
| XTCAN : CLASS C PERFORMANCE RIGHTS EXPIRING 28-JAN-2025 | 500,000                                     |
| XTCAH : OPTION EXPIRING 13-JUN-2022 EX \$0.01           | 3,000,000                                   |
| XTCAJ : OPTION EXPIRING 13-JUN-2023 EX \$0.015          | 3,000,000                                   |
| XTCAK : OPTION EXPIRING 13-JUN-2023 EX \$0.01167        | 3,000,000                                   |
| XTCAI : OPTION EXPIRING 13-JUN-2022 EX \$0.00778        | 3,000,000                                   |