



Announcement Summary

Entity name
NIMY RESOURCES LIMITED

Date of this announcement
Wednesday April 13, 2022

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| NIMAK | OPTION EXPIRING 24-SEP-2026 EX \$0.40 | 1,000,000 | 13/04/2022 |
| New class - code to be confirmed | Unlisted options at \$0.60 per share, expiry date 13/04/2024 | 1,000,000 | 13/04/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NIMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

155855986

1.3 ASX issuer code

NIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40

Date the +securities the subject of this notification were issued

13/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-------------|---|-----------------------|
| HENKO VOS | NEXIA PERTH PTY LTD ATF BRIDGE PARTNERS UNIT TRUST | 250,000 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02454160-6A1063527?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details**Number of +securities**

1,000,000



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options at \$0.60 per share, expiry date 13/04/2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

HENKO VOS

Name of registered holderNEXIA PERTH PTY LTD ATF
BRIDGE PARTNERS UNIT TRUST**Number of +securities**

250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02454160-6A1063527?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.60000000

Expiry date

13/4/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Upon exercise, 1,000,000 unlisted options become fully paid ordinary shares in the company (ASX: NIM).



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02454160-6A1063527?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NIM : ORDINARY FULLY PAID | 46,883,345 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| NIMAA : ORDINARY FULLY PAID RESTRICTED | 2,952,251 |
| NIMAB : ORDINARY FULLY PAID RESTRICTED | 3,787,500 |
| NIMAC : ORDINARY FULLY PAID RESTRICTED | 375,000 |
| NIMAD : ORDINARY FULLY PAID RESTRICTED | 1,125,000 |
| NIMAE : ORDINARY FULLY PAID RESTRICTED | 59,145,244 |
| NIMAF : OPTION EXPIRING 24-SEP-2024 RESTRICTED | 4,750,000 |
| NIMAG : OPTION EXPIRING 24-SEP-2025 RESTRICTED | 3,250,000 |
| NIMAH : OPTION EXPIRING 24-SEP-2026 RESTRICTED | 3,250,000 |
| NIMAI : OPTION EXPIRING 24-SEP-2024 EX \$0.30 | 400,000 |
| NIMAJ : OPTION EXPIRING 24-SEP-2025 EX \$0.35 | 400,000 |
| NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40 | 1,400,000 |
| New class - code to be confirmed : Unlisted options at \$0.60 per share, expiry date 13/04/2024 | 1,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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