

ASX RELEASE

14 April 2022

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Marquee Resources Limited (ASX:MQR) (**Company**) has issued 54,338,144 fully paid ordinary shares (**Shares**) at an issue price of \$0.105 per Share. The details of this allotment can be found in the Appendix 2A released 13 April 2022.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**):

- a) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is given pursuant to paragraph 5(e) of section 708A of the Act;
- c) as at the date of this notice, the Company has complied with the provisions of Chapters 2M of the Act as they apply to the Company and section 674 of the Act; and
- d) as at the date of this notice, there is no information which is 'excluded information' within the meaning of Sections 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company.

Notwithstanding the above, the Company advises that it is in preliminary discussions with third parties in relation to disposal or farm-in arrangements affecting some of the Company's projects. As at the date of this notice, these discussions are at an early stage and there is no guarantee that any such discussions will result in a binding transaction being completed. The Company will update the market if any binding agreement is concluded.

As previously announced, the Company has undertaken a drilling program across its projects. The assay results are currently in the process of being compiled, reviewed, analysed, subjected to quality assurance and control and interpretation (**Review Process**). The information is currently incomplete and is not able to be released in accordance with the ASX Listing Rules and JORC Code. The Company provides no statement or assurance regarding the results or outcome of the Review Process. The Company will release these results as soon as they become available.

Authorised for release by the Board of Marquee Resources Limited.

For further information please contact:



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