



## Announcement Summary

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**Name of entity**

WARREGO ENERGY LIMITED

**Announcement type**

New announcement

**Date of this announcement**

14/4/2022

**ASX Security code and description of the class of +securities the subject of the buy-back**

WGOAM : ORDINARY FULLY PAID EMPLOYEE

**The type of buy-back is:**

☒ Employee share scheme buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WARREGO ENERGY LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ABN

### Registration number

82125394667

### 1.3 ASX issuer code

WGO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/4/2022

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

WGOAM : ORDINARY FULLY PAID EMPLOYEE



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ Employee share scheme buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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#### **3A.1 Total number of +securities on issue in the class of +securities to be bought back**

750,000

#### **3A.2 Total number of +securities proposed to be bought back**

750,000

#### **3A.9 Are the +securities being bought back for a cash consideration?**

☒ No

#### **3A.9b Please describe the consideration being provided to buy back the +securities**

Consideration is the repayment and extinguishment of the non-recourse loans originally advanced to the employees under the Employee Incentive Plan to fund the acquisition of the shares. No cash is payable for the buy-back.

## Part 3B - Buy-back restrictions and conditions

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#### **3B.1 Does the buy-back require security holder approval?**

☒ No

#### **3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

☒ No



Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

14/4/2022

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**