



## Announcement Summary

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**Entity name**

AUSTRAL RESOURCES AUSTRALIA LTD

**Date of this announcement**

Thursday April 14, 2022

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AR1AB	ORDINARY FULLY PAID RESTRICTED	5,968,024	14/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSTRAL RESOURCES AUSTRALIA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

50142485470

### 1.3 ASX issuer code

AR1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/4/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AR1AD : PERFORMANCE RIGHTS RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

AR1AB : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,968,024

**The first date the options were exercised or other +convertible securities were converted**

14/4/2022

**The last date the options were exercised or other +convertible securities were converted**

14/4/2022

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Phillip Thomas	Phillip Thomas	400,837
Daniel Jauncey	Moose 2.0 Pty Ltd <The MooseA/C>	5,567,187

**Date the +securities the subject of this notification were issued/transferred**

14/4/2022

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

5,968,024

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
AR1 : ORDINARY FULLY PAID	242,585,878

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AR1AA : ORDINARY FULLY PAID RESTRICTED	7,500,000
AR1AB : ORDINARY FULLY PAID RESTRICTED	203,105,452
AR1AC : OPTION EXPIRING 03-NOV-2024 RESTRICTED	10,000,000
AR1AD : PERFORMANCE RIGHTS RESTRICTED	19,507,426
AR1AE : PERFORMANCE RIGHTS	17,213,744