

14 April 2022

Company Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

Cleansing notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Macarthur Minerals Limited (ASX: MIO, TSXV: MMS and OTCQB: MMSDF) notifies the Australian Securities Exchange (ASX) for the purposes of section 708A(6) of the Corporation Act, the Company gives a notice that:

- a) the securities identified below were issued without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice the Company has complied with the provisions of Chapter 2M as they apply to the Company and with section 674 of the Corporations Act; and
- d) as at the date of this notice there is no information which is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Class of securities:	Fully paid ordinary shares
ASX Code of the securities:	MIO
Date of the issue of securities:	8 April 2022
Total number of securities issued:	15,000,000

For more information please contact:

Joe Phillips
Managing Director

Andrew Bruton CEO