



Announcement Summary

Entity name

NIMY RESOURCES LIMITED

Date of this announcement

Thursday April 14, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NIMAK	OPTION EXPIRING 24-SEP-2026 EX \$0.40	2,000,000	13/04/2022
New class - code to be confirmed	Unlisted options at \$0.60 per share, expiry date 13/04/2024.	3,000,000	13/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NIMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

155855986

### 1.3 ASX issuer code

NIM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/4/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

As per Appendix 3B lodged with the ASX on 13/04/2022 (5,000,000 unlisted options).

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40

**Date the +securities the subject of this notification were issued**

13/4/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

2,000,000 unlisted options issued to CPS Capital in lieu of broker and corporate advisory fees

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As per Appendix 3B lodged with the ASX on 13/04/2022.



Issue details

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**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00100000

**Purpose of the issue**

To pay for services rendered

**Additional Details**

2,000,000 unlisted options issued in lieu of broker and corporate advisory fees.



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options at \$0.60 per share, expiry date 13/04/2024.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

13/4/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

3,000,000 unlisted options issued under a broker and corporate advisory mandate signed with CPS Capital.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.60000000

**Expiry date**

13/4/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Upon exercise, 3,000,000 unlisted options become 3,000,000 fully paid ordinary shares (ASX: NIM).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

3,000,000 unlisted options issued under a broker and corporate advisory mandate signed with CPS Capital.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As per Appendix 3B lodged with the ASX on 13/04/2022 (new class).

#### Issue details

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**Number of +securities**

3,000,000

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00100000

**Purpose of the issue**

To pay for services rendered

**Additional Details**

3,000,000 unlisted options issued in lieu of broker and corporate advisory fees.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NIM : ORDINARY FULLY PAID	46,883,345

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NIMAA : ORDINARY FULLY PAID RESTRICTED	2,952,251
NIMAB : ORDINARY FULLY PAID RESTRICTED	3,787,500
NIMAC : ORDINARY FULLY PAID RESTRICTED	375,000
NIMAD : ORDINARY FULLY PAID RESTRICTED	1,125,000
NIMAE : ORDINARY FULLY PAID RESTRICTED	59,145,244
NIMAF : OPTION EXPIRING 24-SEP-2024 RESTRICTED	4,750,000
NIMAG : OPTION EXPIRING 24-SEP-2025 RESTRICTED	3,250,000
NIMAH : OPTION EXPIRING 24-SEP-2026 RESTRICTED	3,250,000
NIMAI : OPTION EXPIRING 24-SEP-2024 EX \$0.30	400,000
NIMAJ : OPTION EXPIRING 24-SEP-2025 EX \$0.35	400,000
NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40	2,400,000
New class - code to be confirmed : Unlisted options at \$0.60 per share, expiry date 13/04/2024.	3,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

5,000,000 unlisted options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A