



Announcement Summary

Entity name

ARTRYA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 19, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AYA	ORDINARY FULLY PAID	5,183,961	19/04/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARTRYA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

624005741

1.3 ASX issuer code

AYA

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

AYAAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

AYA : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

5,183,961

And the date the escrow restrictions have ceased or will cease

19/4/2022

Issue date

19/4/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

5,183,961

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.88000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AYA : ORDINARY FULLY PAID	62,044,986

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAAA : OPTION EXPIRING 28-MAR-2027 EX \$1.35	650,000
AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00	650,000
AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00	650,000
AYAAA : ORDINARY FULLY PAID RESTRICTED	0
AYAAB : ORDINARY FULLY PAID RESTRICTED	592,134
AYAAC : ORDINARY FULLY PAID RESTRICTED	15,610,470
AYAAD : OPTION EXPIRING 25-MAR-2024 RESTRICTED	6,000,000
AYAAE : OPTION EXPIRING 23-APR-2026 RESTRICTED	500,000
AYAAG : OPTION EXPIRING 10-JAN-2025 EX \$0.075	405,000
AYAAI : OPTION EXPIRING 27-NOV-2025 EX \$0.075	220,000



AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075	1,226,752
AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056	1,300,000
AYAAF : OPTION EXPIRING 09-JUL-2026 RESTRICTED	5,500,000