

19 APRIL 2022

## CHANGE OF ADDRESS

WAI Resources Ltd (**ASX: WAI**) (**WAI** or **the Company**) wishes to advise its principal place of business and registered office have relocated with effect from Tuesday, 19 April 2022.

The principal place of business and registered office is now located at the following address.

**Address:** Level 2, 55 Carrington Street  
Nedlands, Western Australia 6009

The Company's postal address has also changed to the address above.

**ENDS**

For further information, please contact:

**Investors**

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*Authorised for market release by WAI's Managing Director.*

## About WA1

WA1 Resources Ltd is based in Perth, Western Australia and was admitted to the official list of the Australian Securities Exchange (ASX) in February 2022. WA1's shares are traded under the code WA1.

WA1's objective is to discover a tier 1 mineral deposit in Western Australia's underexplored regions and create value for all stakeholders. We believe we can have a positive impact on the remote communities within the lands on which we operate. We will execute our exploration using a proven leadership team which has a successful track record of exploring in WA's remote regions.

## Forward-Looking Statements

This ASX Release may contain certain "forward-looking statements" which may be based on forward-looking information that are subject to a number of known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those presented here. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. For a more detailed discussion of such risks and other factors, see the Company's Prospectus and Annual Reports, as well as the Company's other ASX Releases. Readers should not place undue reliance on forward-looking information.



The Company does not undertake any obligation to release publicly any revisions to any forward-looking statement to reflect events or circumstances after the date of this ASX Release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.