

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **De Grey Mining Ltd**ACN/ARSN **094 206 292****1. Details of substantial holder (1)**Name **INVESCO AUSTRALIA LIMITED**ACN/ARSN (if applicable) **001 693 232**The holder became a substantial holder on **13/04/2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	70,612,836	70,612,836	5.012%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
INVESCO AUSTRALIA LIMITED	Initial Substantial Holder	ORDINARY 70,612,836

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
INVESCO AUSTRALIA LIMITED	INVESCO AUSTRALIA LIMITED		ORDINARY 70,612,836

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SEE ATTACHED				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
INVESCO AUSTRALIA LIMITED	LEVEL 26, 333 COLLINS STREET, MELBOURNE VIC 3000

Signature

print name **Nick Burrell**

capacity **Head of Legal and Compliance,
Australia**

sign here



date **19/04/2022**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

5. Consideration

The consideration paid for each relevant interest referred in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration			Class	number of securities
		Cash		Non-Cash		
Invesco Australia	23-11-21	342,952.50	AUD		ORDINARY SHARES	274,362
Invesco Australia	30-11-21	20,606.71	AUD		ORDINARY SHARES	17,101
Invesco Management SA	01-12-21	75,699.00	AUD		ORDINARY SHARES	64,700
Invesco Advisers	01-12-21	117,000.00	AUD		ORDINARY SHARES	100,000
Invesco Advisers	02-12-21	58,375.00	AUD		ORDINARY SHARES	50,000
Invesco Management SA	02-12-21	21,015.00	AUD		ORDINARY SHARES	18,000
Invesco Management SA	06-12-21	7,831.50	AUD		ORDINARY SHARES	6,900
Invesco Advisers	06-12-21	113,500.00	AUD		ORDINARY SHARES	100,000
Invesco Advisers	14-12-21	117,960.00	AUD		ORDINARY SHARES	100,000
Invesco Management SA	14-12-21	1,179.60	AUD		ORDINARY SHARES	1,000
Invesco Australia	14-12-21	50,289.61	AUD		ORDINARY SHARES	42,756
Invesco Australia	17-12-21	361,806.36	AUD		ORDINARY SHARES	317,374
Invesco Australia	17-12-21	30,782.28	AUD		ORDINARY SHARES	27,002
Invesco Australia	25-01-22	4,452.20	AUD		ORDINARY SHARES	3,378
Invesco Australia	28-01-22	238,287.53	AUD		ORDINARY SHARES	213,023
Invesco Australia	28-01-22	17,167.15	AUD		ORDINARY SHARES	15,347
Invesco Australia	09-02-22	94,622.11	AUD		ORDINARY SHARES	76,302
Invesco Australia	09-02-22	3,611.17	AUD		ORDINARY SHARES	2,912
Invesco Management SA	10-02-22	116.80	AUD		ORDINARY SHARES	100
Invesco Advisers	10-02-22	93,440.00	AUD		ORDINARY SHARES	80,000
Invesco Australia	16-02-22	15,373.61	AUD		ORDINARY SHARES	12,919
Invesco Australia	16-02-22	573.58	AUD		ORDINARY SHARES	482
Invesco Australia	02-03-22	1,574.13	AUD		ORDINARY SHARES	1,285
Invesco Australia	18-03-22	35,366.81	AUD		ORDINARY SHARES	27,101
Invesco Australia	18-03-22	1,782.63	AUD		ORDINARY SHARES	1,366
Invesco Australia	18-03-22	975,208.23	AUD		ORDINARY SHARES	747,286
Invesco Management SA	21-03-22	1,213.80	AUD		ORDINARY SHARES	1,000
Invesco Management SA	21-03-22	6,091.00	AUD		ORDINARY SHARES	5,000
Invesco Advisers	21-03-22	121,380.00	AUD		ORDINARY SHARES	100,000
Invesco Advisers	21-03-22	121,820.00	AUD		ORDINARY SHARES	100,000
Invesco Advisers	25-03-22	122,040.00	AUD		ORDINARY SHARES	100,000
Invesco Management SA	25-03-22	1,220.40	AUD		ORDINARY SHARES	1,000
Invesco Management SA	28-03-22	477.32	AUD		ORDINARY SHARES	400
Invesco Advisers	28-03-22	178,995.00	AUD		ORDINARY SHARES	150,000
Invesco Australia	31-03-22	32,822.20	AUD		ORDINARY SHARES	28,295
Invesco Australia	11-04-22	5,147.55	AUD		ORDINARY SHARES	4,185
Invesco Management SA	13-04-22	1,278.80	AUD		ORDINARY SHARES	1,000
Invesco Management SA	13-04-22	1,272.80	AUD		ORDINARY SHARES	1,000

Invesco Australia	13-04-22	5,858.65	AUD		ORDINARY SHARES	4,571
Invesco Advisers	13-04-22	190,920.00	AUD		ORDINARY SHARES	150,000
Invesco Advisers	13-04-22	191,820.00	AUD		ORDINARY SHARES	150,000