

Market Announcement

20 April 2022

RLF AgTech Ltd (ASX: RLF) – Admission and Quotation

Description

RLF AgTech Ltd ('RLF') was admitted to the Official List of ASX on Wednesday, 20 April 2022.

The securities of RLF will commence quotation at 11:30am AEST on Thursday, 21 April 2022.

RLF raised \$8,502,000 pursuant to the offer under its replacement prospectus dated 24 February 2022 by the issue of 42,510,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 79,303,490
ASX code	Fully paid ordinary shares: RLF
Time	11:30am AEST
Date	Thursday, 21 April 2022
ASX trade abbreviation	RLFAGTECH
ISIN	Fully paid ordinary shares: AU0000210726
Registered office	RLF AgTech Ltd Address: 61 Dowd Street, Welshpool WA 6106 Phone: 08 9334 8700 Email: corporate@rlfagtech.com
Company secretary	Ben Donovan
Share Registry	Registry Direct Address: Level 3, 162 Collins Street, Melbourne VIC 3000 Phone: 1300 55 66 35 Email: registry@reguistrydirect.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Perth, Western Australia
Dividend policy	See section 3.10 of the Replacement Prospectus
Activities	Manufacture and sale of technology based plant nutrition products
Lead manager	Discovery Capital Partners
Underwriter	n/a
ASX restricted securities	94,050,065 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 April 2024, being 24 months from the date of Quotation.

2,999,760 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 June 2022, being 12 months from the date of issue.

1,574,874 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 June 2022, being 12 months from the date of issue.

6,107,146 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 December 2022, being 12 months from the date of issue.

897,943 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 April 2022, being 12 months from the date of issue.

17,694,444 options exercisable at \$0.54 on or before 21 April 2027, classified by ASX as restricted securities and to be held in escrow until 21 April 2024, being 24 months from the date of Quotation.

7,500,000 options exercisable at \$0.54 on or before 14 April 2025, classified by ASX as restricted securities and to be held in escrow until 21 April 2024, being 24 months from the date of Quotation.

6,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 21 April 2024, being 24 months from the date of Quotation.

Other securities not quoted	N/a
-----------------------------	-----

What do I need to do and by when?

For further information, please refer to RLF's Replacement Prospectus.

Need more information?

For further information, please call RLF.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions