

# Market Announcement

20 April 2022

## Osmond Resources Limited (ASX: OSM) – Admission and Quotation

### Description

Osmond Resources Limited ('OSM') was admitted to the Official List of ASX on Wednesday, 20 April 2022.

The securities of OSM will commence quotation at 12:30 PM AEST on Friday, 22 April 2022.

OSM raised \$5,000,000 pursuant to the offer under its prospectus dated 16 February 2022 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	28,100,001 fully paid ordinary shares
ASX code	OSM
Time	12:30 PM AEST
Date	Friday, 22 April 2022
ASX trade abbreviation	OSMOND
ISIN	AU0000210734
Registered office	Address: Level 2, 480 Collins Street, Melbourne, VIC 3000 Phone: +61 3 9614 0600 Email: <a href="mailto:info@osmondresources.com.au">info@osmondresources.com.au</a>
Company secretary	Adrien Wing
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 2.9 of the Prospectus
Activities	Mineral exploration and development
Lead manager	Canaccord Genuity Financial Limited
Underwriter	N/A
ASX restricted securities	16,466,668 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 April 2024, being 24 months from the date of Quotation.

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200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 October 2022, being 12 months from the date of issue.

200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 November 2022, being 12 months from the date of issue.

300,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 February 2023, being 12 months from the date of issue.

1,700,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 April 2023, being 12 months from the date of issue.

900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 April 2023, being 12 months from the date of issue.

1,700,007 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 September 2022, being 12 months from the date of issue.

5,500,000 options exercisable at \$0.25 on or before 20 April 2025, classified by ASX as restricted securities and to be held in escrow until 22 April 2024, being 24 months from the date of Quotation.

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Other securities not quoted	N/A
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### What do I need to do and by when?

For further information, please refer to OSM's Prospectus.

### Need more information?

For further information, please call OSM.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Nicola Mullen**

Adviser, Listings Compliance (Perth)