



Market Announcement

21 April 2022

Essential Metals Limited (ASX: ESS) – Trading Halt

Description

The securities of Essential Metals Limited ('ESS') will be placed in trading halt at the request of ESS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 26 April 2022 or when the announcement is released to the market.

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)



21 April 2022

RAJ LOGARAJAH
ADVISER, LISTINGS COMPLIANCE
ASX COMPLIANCE PTY LTD
152–158 ST GEORGES TERRACE
PERTH, WA 6000

Attention: Trading Halts Perth
By email: tradinghaltspert@asx.com.au

Dear Raj,

REQUEST FOR A TRADING HALT

Essential Metals Limited (ASX:ESS) (ACN 103 423 981) (**Essential**) requests that its securities be placed in a trading halt today.

Essential provides the following information in relation to this request pursuant to ASX Listing Rule 17.1:

1. The trading halt is requested by Essential for the purposes of, and in connection with, receipt of a non-binding indicative offer in relation to a potential control transaction for the Company.
2. Essential requests that the trading halt remain in place until the earlier of pre-open on the day on which either:
 - a) an announcement being made about the potential control transaction for the Company; or
 - b) the commencement of trading on 26 April 2022.
3. Essential is not aware of any reason why the trading halts should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely

Carl Travaglini
Company Secretary
Essential Metals Limited