



21 April 2022

MERGER OF WAM CAPITAL LIMITED AND WESTOZ INVESTMENT COMPANY LIMITED IMPLEMENTED

Westoz Investment Company Limited (**Westoz**) is pleased to advise that the scheme of arrangement (**Scheme**) with WAM Capital Limited (**WAM Capital**) (ASX: WAM), which was approved by Westoz shareholders on 6 April 2022 and the Supreme Court of Western Australia on 8 April 2022, has today been implemented.

Scheme Consideration

In accordance with the Scheme, all Westoz shares have now been transferred to WAM Capital, and eligible Westoz shareholders have been issued the Scheme Consideration of 0.686 new WAM Capital shares for every 1 Westoz share held on the Record Date (being 13 April 2022). The newly issued WAM Capital shares are expected to commence trading on ASX on a normal settlement basis from Friday, 22 April 2022.

Delisting of Westoz

As previously announced, trading in Westoz shares was suspended from close of trading on 11 April 2022.

Westoz will apply for its removal from the official list of the ASX on Friday, 22 April 2022.

– ENDS –

For questions regarding past information on your former Westoz holding, please contact:
Westoz's share registry
Computershare Investor Services Pty Limited
1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia)

For questions regarding WAM Capital, please contact:
Wilson Asset Management
(02) 9247 6755
info@wilsonassetmanagement.com.au.

For questions regarding your WAM Capital shares, please contact:
WAM Capital's share registry
Boardroom Pty Limited
1300 420 372 (within Australia) or +61 2 8023 5472 (outside Australia)
wilsonam@boardroomlimited.com.au.