



Announcement Summary

Entity name

SOVEREIGN METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 21, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SVMAR	OPTION EXPIRING 09-APR-2022 EX \$0.50	282,500	Expiry of option or other convertible security without exercise or conversion	09/04/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SOVEREIGN METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

71120833427

1.3 ASX issuer code

SVM

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SVMAR : OPTION EXPIRING 09-APR-2022 EX \$0.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

282,500

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

9/4/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVM : ORDINARY FULLY PAID	441,070,755

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVMAJ : OPTION EXPIRING 30-JUN-2022 EX 14C	6,375,000
SVMAK : OPTION EXPIRING 30-JUN-2022 EX 18C	2,000,000
SVMAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,500,000
SVMAR : OPTION EXPIRING 09-APR-2022 EX \$0.50	0
SVMAQ : PERFORMANCE RIGHT EXPIRING 31-OCT-2025	7,320,000
SVMAP : PERFORMANCE RIGHT EXPIRING 31-DEC-2023	5,120,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.