

ASX Announcement | 21 April 2022

RESULTS OF MEETINGS AND CHANGE OF NAME

GCX Metals Limited (formerly Paringa Resources Limited) (“GCX” or “Company”) advises that the Company held its 2020 and 2021 Annual General Meetings today, 21 April 2022, at 9:30am and 10:00am (AWST) respectively.

The resolutions voted on were in accordance with the Notices of Annual General Meetings previously advised to the Australian Securities Exchange (“ASX”), except for the spill resolution at the 2021 Annual General Meeting (a conditional resolution) which was not required to be put to the meeting.

All resolutions were decided on and carried by way of a poll.

In accordance with Section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

Change of Name

Following shareholder approval at the 2021 Annual General Meeting held today, the Company’s name has been changed to **‘GCX Metals Limited’**.

A certificate of change of company name from the Australian Securities and Investment Commission (“ASIC”) is attached.

The ASX code for the Company will change to **‘GCX’** in due course.

This announcement has been authorised for release by the Company Secretary, Greg Swan.

For further information, please contact:

Greg Swan

Director & Company Secretary

Tel: +61 8 9322 6322

Results of 2020 Annual General Meeting

| Resolution | Number of Proxy Votes | | | | Number of Votes cast on the Poll | | | Result |
|---|-----------------------|-----------|------------|--------------------|----------------------------------|---------------------|------------|-------------------------|
| | For | Against | Abstain | Proxy's Discretion | For | Against | Abstain | |
| 1. Remuneration Report | 185,044,439 | 1,213,377 | 21,522,939 | 16,667 | 185,301,106 (99.3%) | 1,213,377 (0.7%) | 21,522,939 | Carried on vote by poll |
| 2. Re-election of Director – Mr Todd Hannigan | 206,565,731 | 1,211,224 | 3,800 | 16,667 | 206,822,398 (99.4%) | 1,211,224 (0.6%) | 3,800 | Carried on vote by poll |
| 3. Appointment of Auditor | 206,298,131 | 376,824 | 1,105,800 | 16,667 | 206,554,798 (99.8%) | 376,824 (0.2%) | 1,105,800 | Carried on vote by poll |

Results of 2021 Annual General Meeting

| Resolution | Number of Proxy Votes | | | | Number of Votes cast on the Poll | | | Result |
|---|--|-----------|------------|--------------------|----------------------------------|---------------------|------------|-------------------------|
| | For | Against | Abstain | Proxy's Discretion | For | Against | Abstain | |
| 1. Remuneration Report | 182,762,839 | 1,370,905 | 21,522,939 | 2,016,667 | 193,907,384 (99.3%) | 1,370,905 (0.7%) | 21,522,939 | Carried on vote by poll |
| 2. Re-election of Director – Mr Ian Middlemas | 204,284,131 | 1,368,752 | 3,800 | 2,016,667 | 215,428,676 (99.4%) | 1,368,752 (0.6%) | 3,800 | Carried on vote by poll |
| 3. Re-election of Director – Mr Todd Hannigan | 204,284,131 | 1,368,752 | 3,800 | 2,016,667 | 215,428,676 (99.4%) | 1,368,752 (0.6%) | 3,800 | Carried on vote by poll |
| 4. Election of Director – Mr Gregory Swan | 204,334,131 | 1,318,752 | 3,800 | 2,016,667 | 215,478,676 (99.4%) | 1,318,752 (0.6%) | 3,800 | Carried on vote by poll |
| 5. Consolidation of Capital | 204,321,978 | 1,227,653 | 107,052 | 2,016,667 | 215,466,523 (99.4%) | 1,227,653 (0.6%) | 107,052 | Carried on vote by poll |
| 6. Authorise Issue of Placement Shares and Placement Options | 198,756,529 | 1,217,653 | 5,682,501 | 2,016,667 | 209,661,074 (99.4%) | 1,217,653 (0.6%) | 5,922,501 | Carried on vote by poll |
| 7. Authorise Issue of Placement Shares and Placement Options to Mr Mark Pearce | 202,986,978 | 1,320,905 | 1,348,800 | 2,016,667 | 214,131,523 (99.4%) | 1,320,905 (0.6%) | 1,348,800 | Carried on vote by poll |
| 8. Authorise Issue of Placement Shares and Placement Options to Mr Gregory Swan | 200,512,839 | 1,320,905 | 3,822,939 | 2,016,667 | 211,657,384 (99.4%) | 1,320,905 (0.6%) | 3,822,939 | Carried on vote by poll |
| 9. Authorise Issue of Placement Shares and Placement Options to Mr Ryan de Franck | 204,331,978 | 1,320,905 | 3,800 | 2,016,667 | 215,476,523 (99.4%) | 1,320,905 (0.6%) | 3,800 | Carried on vote by poll |
| 10. Authorise Issue of Shares and Options to Tribeca | 204,331,978 | 1,320,905 | 3,800 | 2,016,667 | 215,476,523 (99.4%) | 1,320,905 (0.6%) | 3,800 | Carried on vote by poll |
| 11. Authorise Issue of Vendor Shares | 204,331,978 | 1,217,653 | 107,052 | 2,016,667 | 215,476,523 (99.4%) | 1,217,653 (0.6%) | 107,052 | Carried on vote by poll |
| 12. Authorise Issue of Consultant Options | 204,331,978 | 1,320,905 | 3,800 | 2,016,667 | 215,236,523 (99.4%) | 1,320,905 (0.6%) | 243,800 | Carried on vote by poll |
| 13. Change of Company Name | 204,331,978 | 115,653 | 1,209,052 | 2,016,667 | 215,476,523 (99.9%) | 115,653 (0.1%) | 1,209,052 | Carried on vote by poll |
| 14. Adoption of New Constitution | 204,331,978 | 115,653 | 1,209,052 | 2,016,667 | 215,476,523 (99.9%) | 115,653 (0.1%) | 1,209,052 | Carried on vote by poll |
| 15. Approval of 10% Placement Facility | 204,331,978 | 1,217,653 | 107,052 | 2,016,667 | 215,476,523 (99.4%) | 1,217,653 (0.6%) | 107,052 | Carried on vote by poll |
| 16. Spill Resolution (Conditional Resolution) | Resolution 16 was not put to the meeting because it was conditional on 25% or more of the votes being cast against resolution 1 at the 2020 Annual General Meeting and resolution 1 at the 2021 Annual General Meeting | | | | | | | |



Certificate of Registration on Change of Name

This is to certify that

PARINGA RESOURCES LIMITED

Australian Company Number 155 933 010

did on the twenty-first day of April 2022 change its name to

GCX METALS LIMITED

Australian Company Number 155 933 010

The company is a public company.

The company is limited by shares.

The company is registered under the Corporations Act 2001 and is taken to be registered in Western Australia and the date of commencement of registration is the twenty-seventh day of February, 2012.

Issued by the
Australian Securities and Investments Commission
on this twenty-first day of April 2022.

A handwritten signature in dark ink, appearing to read 'J Longo'.

Joseph Longo
Chair

CERTIFICATE