



Announcement Summary

Entity name

IMPACT MINERALS LIMITED

Date of this announcement

Thursday April 21, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.024 and expiring on 31 October 2025	4,000,000	21/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMPACT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52119062261

1.3 ASX issuer code

IPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.024 and expiring on 31 October 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

21/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of AGM released to ASX on 29 October 2021. The terms and conditions of the Options are consistent with the Notice.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02400000

Expiry date

31/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted Options exercisable at \$0.024 and expiring on 31 October 2025

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201023/pdf/44p0vd3kp0x34c.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

4,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IPT : ORDINARY FULLY PAID	2,190,461,586

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPTAO : OPTION EXPIRING 5-NOV-2023 EX 1.49C	93,000,000
IPTAS : OPTION EXPIRING 15-MAR-2023 EX \$0.03	500,000
IPTAR : OPTION EXPIRING 31-OCT-2025 EX \$0.0217	83,000,000
IPTAQ : OPTION EXPIRING 30-NOV-2022 EX \$0.0375	20,000,000
IPTAP : OPTION EXPIRING 29-APR-2023 EX \$0.03	4,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.024 and expiring on 31 October 2025	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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