

21 April 2022

Ms Shannon Nicholson
Principal Advisor, Listings Compliance (Perth)
ASX Compliance Pty Ltd (ASX)
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: **listingscomplianceperth@asx.com.au;**

Dear Shannon,

Response to Price and Volume Query

We refer to your letter dated 21 April 2021 requesting details relating to the increase in our share price from a low of \$0.024 yesterday to an intra day high of \$0.032 traded today, together with the significant increase in the volume of the securities traded (**Price Query**).

The Company responds to each of the questions set out in your Price Query as follows:

Is WML aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No.

On 1 April 2022, the Company released an exploration update which referred to a number of planned exploration programs over the coming six months, including a proposed 2,000m infill drilling program at the Company's Mt Venn Project which the Company noted was scheduled to commence in mid April 2022.

Please refer to the Company's ASX Announcement of today's date regarding the commencement of drilling at the Company's Mt Venn Project (**ASX Announcement**).

The Board does not consider the ASX Announcement to be price sensitive given it merely re-confirms the commencement of drilling as referred to in the Company's earlier ASX Announcement on 1 April 2022.

If the answer to question 1 is "yes".

Is WML relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WML's securities would suggest to ASX that such information may have ceased to be confidential and therefore WML may no longer be able to rely on Listing Rule 3.1A.

Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.

Can an announcement be made immediately? Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).

If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not applicable.

If the answer to question 1 is “no”, is there any other explanation that WML may have for the recent trading in its securities?

The Company confirms that it is not aware of any explanation for the recent trading in its securities.

Please confirm that WML is complying with the Listing Rules and, in particular, Listing Rule 3.1.

The Company confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

Please confirm that WML’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WML with delegated authority from the board to respond to ASX on disclosure matters.

I confirm that these responses have been authorised under the Company’s Market Disclosure Protocol and approved in accordance with that Policy.

If you have any further queries or require further information, please do not hesitate to contact me.

Yours sincerely

Jonathan W. Lindh
Company Secretary
Woomera Mining Limited



21 April 2022

Reference: 50853

Mr Jonathan Lindh
Company Secretary
Woomera Mining Limited

By email

Dear Mr Lindh

Woomera Mining Limited ('WML'): Price - Query

ASX refers to the following:

- A. The change in the price of WML's securities from a low of \$0.024 yesterday to an intraday high of \$0.032 today.
- B. The significant increase in the volume of WML's securities traded today.

Request for information

In light of this, ASX asks WML to respond separately to each of the following questions and requests for information:

- 1. Is WML aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
- 2. If the answer to question 1 is "yes".
 - (a) Is WML relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WML's securities would suggest to ASX that such information may have ceased to be confidential and therefore WML may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- 3. If the answer to question 1 is "no", is there any other explanation that WML may have for the recent trading in its securities?
- 4. Please confirm that WML is complying with the Listing Rules and, in particular, Listing Rule 3.1.
- 5. Please confirm that WML's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WML with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **11:30 AM AWST Thursday, 21 April 2022**. You should note that if the information

requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, WML's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require WML to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in WML's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in WML's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to WML's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that WML's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Shannon Nicholson
Principal Adviser, Listings Compliance (Perth)