

# Form 605

Corporations Act 2001

Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Elevate Uranium Limited

ACN/ARSN 001 666 600

### 1. Details of substantial holder (1)

Name Chris Retzos

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 21/04/2022

The previous notice was given to the company on 24/06/2021

The previous notice was dated 24/06/2021

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer to Annexure 1					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chris Retzos	Suite 1, Level 1, 1 Sobraon Street, Shepparton, VIC, 3630

### Signature

print name Chris Retzos capacity Director and Individual

sign here Authorised for electronic lodgement by Chris Retzos date 21 April 2022

DIRECTIONS

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- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
  - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (4) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (6) The voting shares of a company constitute one class unless divided into separate classes.
  - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure 1						
Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given In Relation To Change	Class of Securities	Number of Securities	Person's Votes Affected
06/09/2021 - 17/09/2021	Retzos Executive Pty Ltd < Retzos Executive S/Fund A/C>	On Market Sale	\$ 547,346.13	FPOs	- 947,107	- 947,107
5/10/2021		Option Exercise	\$ 150,000.00	FPOs	1,500,000	1,500,000
10/11/2021		On Market Sale	\$ 31,843.72	FPOs	- 49,279	- 49,279
30/11/2021		Placement	\$ 135,000.00	FPOs	300,000	300,000
2/12/2021		On Market Purchase	\$ 40,500.00	FPOs	90,000	90,000
17/03/2022		Option Exercise	\$ 210,000.00	FPOs	2,100,000	2,100,000
29/03/2022		On Market Sale	\$ 223,210.29	FPOs	- 362,000	- 362,000
30/03/2022		On Market Sale	\$ 598,205.97	FPOs	- 928,000	- 928,000
13/04/2022 - 20/04/2022		On Market Sale	\$ 345,759.38	FPOs	- 457,234	- 457,234
06/09/2021 - 17/09/2021	Retzos Family Pty Ltd < Retzos Family S/Fund A/C>	On Market Sale	\$ 427,367.70	FPOs	- 746,580	- 746,580
24/03/2022		On Market Sale	\$ 94,253.73	FPOs	- 150,000	- 150,000
30/03/2022		On Market Sale	\$ 191,585.19	FPOs	- 300,000	- 300,000
13/04/2022 - 14/04/2022		On Market Sale	\$ 618,360.90	FPOs	- 800,000	- 800,000
06/09/2021 - 17/09/2021	Mr Stephen Retzos	On Market Sale	\$ 95,281.22	FPOs	- 165,000	- 165,000
30/11/2021		Placement	\$ 15,750.00	FPOs	35,000	35,000
17/03/2022		Option Exercise	\$ 25,000.00	FPOs	250,000	250,000
24/03/2022		On Market Sale	\$ 26,790.08	FPOs	- 42,091	- 42,091
29/03/2022		On Market Sale	\$ 78,886.58	FPOs	- 127,909	- 127,909
11/04/2022 - 13/04/2022		On Market Sale	\$ 39,095.96	FPOs	- 50,000	- 50,000
06/09/2021 - 17/09/2021	Mrs Jaclyn Stojanovski	On Market Sale	\$ 69,407.93	FPOs	- 120,000	- 120,000
30/11/2021		Placement	\$ 9,000.00	FPOs	20,000	20,000
10/03/2022		On Market Sale	\$ 31,824.00	FPOs	- 50,000	- 50,000
17/03/2022		Option Exercise	\$ 25,000.00	FPOs	250,000	250,000
24/03/2022		On Market Sale	\$ 22,276.80	FPOs	- 35,000	- 35,000
29/03/2022		On Market Sale	\$ 9,248.85	FPOs	- 15,000	- 15,000
1/04/2022		On Market Sale	\$ 16,782.18	FPOs	- 25,000	- 25,000
11/04/2022 - 13/04/2022		On Market Sale	\$ 38,948.73	FPOs	- 50,000	- 50,000
06/09/2021 - 17/09/2021		On Market Sale	\$ 69,407.93	FPOs	- 120,000	- 120,000
30/11/2021	Mrs Melissa Martin	Placement	\$ 9,000.00	FPOs	20,000	20,000
17/03/2022		Option Exercise	\$ 25,000.00	FPOs	250,000	250,000
24/03/2022		On Market Sale	\$ 33,034.60	FPOs	- 52,020	- 52,020
29/03/2022		On Market Sale	\$ 60,413.50	FPOs	- 97,980	- 97,980
11/04/2022 - 13/04/2022		On Market Sale	\$ 39,095.96	FPOs	- 50,000	- 50,000
06/09/2021 - 10/09/2021	Westpark Operations Pty Ltd <Westpark Operations Unit A/C>	On Market Sale	\$ 102,575.19	FPOs	- 200,000	- 200,000
15/09/2021		On Market Sale	\$ 71,686.25	FPOs	- 100,000	- 100,000
21/09/2021		On Market Sale	\$ 12,260.54	FPOs	- 18,913	- 18,913
10/11/2021		On Market Sale	\$ 23,365.55	FPOs	- 36,087	- 36,087
30/11/2021		Placement	\$ 211,500.00	FPOs	470,000	470,000
29/03/2022 - 31/03/2022		On Market Sale	\$ 107,312.08	FPOs	- 165,000	- 165,000