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26 April 2022

The Manager  
Market Announcements Office  
ASX Limited

Your Ref

File No. 011920930

**Contact**  
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Dear Sir/Madam

**On-market takeover offer by QGold Pty Ltd for all shares on issue in Carawine Resources Limited – Notification of Automatic Extension of Offer Period**

We act for QGold Pty Ltd (ACN 149 659 950) (**QGold**) in relation to QGold's on-market takeover offer for all fully paid ordinary shares on issue in Carawine Resources Limited (**Carawine**) which QGold (or its associates) does not already own or control (**Offer**).

The Offer has been automatically extended by 14 days as a result of QGold's voting power in Carawine increasing to more than 50%.

The Offer is now scheduled to close at 4:00pm (AEDT) on Thursday 5 May 2022.

On behalf of QGold, we enclose a notice pursuant to section 624(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) dated 26 April 2022, which will be given to Carawine and each Carawine shareholder as required under the Corporations Act.

Yours faithfully  
**Arnold Bloch Leibler**

**Jeremy Leibler**  
Partner

Enc.

# QGold Pty Ltd

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**QGold Pty Ltd (ACN 149 659 950)**

**Notice under section 624(2) of the *Corporations Act 2001 (Cth)***

**To: Carawine Resources Limited (ACN 611 352 348)**

**Each Carawine shareholders as required under the *Corporations Act***

This notice (**Notice**) is given for the purpose of section 624(2) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) by QGold Pty Ltd (ACN 149 659 950) (**QGold**) in relation to its on-market takeover offer for all fully paid ordinary shares on issue in Carawine Resources Limited (ACN 611 352 348) (ASX: CWX) (**CWX**) which QGold (or its associates) does not already own or control (**Offer**), as set out in QGold's Bidder's Statement dated 22 February 2022, as amended by QGold's Supplementary Bidder's Statement dated 6 April 2022 (together, **Bidder's Statement**).

Unless otherwise defined in this Notice, words defined in the Bidder's Statement have the same meaning in this Notice.

## **Automatic extension of Offer Period**

QGold hereby gives notice for the purpose of section 624(2) of the *Corporations Act* that:

- (a) on Thursday 21 April 2022 (being within the last 7 days of the Offer Period), its voting power in CWX increased to more than 50%; and
- (b) as a result of the occurrence of the event referred to in paragraph (a) above, the Offer Period has been automatically extended so that it is now scheduled to close at **4:00pm (AEDT) on Thursday 5 May 2022**, being 14 days after the occurrence of the event referred to in paragraph (a) above.

As at the date of this Notice, QGold's voting power in CWX is 64.50%.

## **Authorisation**

This Notice has been approved by a resolution passed by the sole director of QGold, Christopher Wallin.

**Dated:** 26 April 2022

Signed for and on behalf of QGold by:



**Christopher Wallin**  
**Sole Director, QGold Pty Ltd**