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ABN 53 117 086 745

26 April 2022

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

On 26 April 2022, Emmerson Resources Limited ("**Company**", ASX Code: ERM) issued 43,478,261 fully paid ordinary shares ("**Shares**") in the capital of the Company to institutional and sophisticated investors pursuant to a share placement announced on 14 April 2022.

The Company issued the Shares at \$0.115 per share to raise \$5,000,000. The Shares were issued pursuant to the Company's 15% placement capacity pursuant to ASX Listing Rule 7.1.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act that.

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. the Company, as at the date of this notice, has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) Section 674 of the Corporations Act.
3. as at the date of the notice there is no excluded information for the purposes of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A document relating to the issue of shares will follow shortly.

For and on behalf of  
Emmerson Resources Limited

A handwritten signature in black ink, appearing to read 'Rodney Wheatley', written over a horizontal line.

Rodney Wheatley  
Company Secretary  
Emmerson Resources Limited