

## **Change in Directors Interest Notice**

**Emmerson Resources Limited (ASX: ERM)** (Emmerson or the Company) confirms that its founding Chairman, Andrew McIlwain, sold 2.5 million shares on 14 April 2022 into the oversubscription demand of the recent Placement announced to the market on that day. The sale was undertaken at a price of \$0.115 per share, equal to the placement price, and was considered the most transparent means of a minor selldown of his holdings, where putting shares into institutional hands was considered less disruptive to the normal trading of Emmerson's shares.

This is the Chairman's first sale of shares since the Company's IPO over 15 years ago and Mr McIlwain has confirmed to the Company that he does not intend to sell any further shares.

A Change of Director's Interest Notice (Appendix 3Y) is attached for Mr McIlwain.

### **For further information, please contact:**

**Rob Bills**

Managing Director and CEO

**E:** [rbills@emmersonresources.com.au](mailto:rbills@emmersonresources.com.au)

**T:** +61 8 9381 7838

**Media enquiries**

Michael Vaughan, Fivemark Partners

**E:** [michael.vaughan@fivemark.com.au](mailto:michael.vaughan@fivemark.com.au)

**T:** +61 422 602 720

**This release has been authorised by the Board of Emmerson Resources Limited.**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Emmerson Resources Limited</b>
<b>ABN</b>	<b>53 117 086 745</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Andrew McIlwain
<b>Date of last notice</b>	25 August 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect interest held by Macfac Pty Ltd as trustee for McIlwain Family Super Fund of which Mr McIlwain is a beneficiary
<b>Date of change</b>	14 April 2022
<b>No. of securities held prior to change</b>	4,519,927 ordinary shares 2,000,000 unquoted options exercisable at \$0.14 expiring 31 December 2023 (ASX:ERMAD)
<b>Class</b>	ordinary shares
<b>Number acquired</b>	Nil
<b>Number disposed</b>	2,500,000
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$287,500

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

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<b>No. of securities held after change</b>	2,019,927 ordinary shares 2,000,000 unquoted options exercisable at \$0.14 expiring 31 December 2023 (ASX:ERMAD)
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Special Crossing

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
<b>Interest after change</b>	Not applicable

## Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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