

Announcement Summary

Entity name

LATIN RESOURCES LIMITED

Date of this announcement

Tuesday April 26, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
LRSAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	109,375,000		26/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LATIN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

81131405144

1.3 ASX issuer code

LRS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

14-Apr-2022 10:10

Announcement Title

New - Proposed issue of securities - LRS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LRSAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

26/4/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are unlisted options exercisable at \$0.22 on or before 27 April 2027 (see ASX announcement lodged 14 April 2022)

Issue details

Number of +securities

109,375,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options were free attaching to the Placement Shares, and issued on a 1 for 2 basis as announced on 14 April 2022

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LRS : ORDINARY FULLY PAID	1,682,624,493
LRSOC : OPTION EXPIRING 31-DEC-2022	253,427,835

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRSAAC : OPTION EXPIRING 31-MAR-2026 EX \$0.05	17,500,000
LRSAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	116,041,667
LRSAD : INCENTIVE RIGHTS	7,925,373
LRSAE : DEFERRED RIGHTS	3,084,178
LRSAC : OPTION EXPIRING 12-FEB-2024 EX \$0.03	25,000,000