

27 April 2022

Company Announcements Platform
Australian Securities Exchange
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SYDNEY NSW 2000

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Annual General Meeting

Energy Metals Limited ("EME" or "the Company") wishes to advise the Company will hold its 2022 Annual General Meeting ("the Meeting") on Friday, 27 May 2022 at 10.00am (WST) at Level 2, 5 Ord St, West Perth, WA6005.

With COVID-19 still being an ongoing health concern, the Company will hold the Meeting with the appropriate social gathering and physical distancing measures to comply with the relevant State and Federal Government's rules and restrictions.

In accordance with subsection the Corporations Act 2001 (Cth) as amended by Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be dispatching physical copies of the Notice of Meeting. Instead, a copy of the Notice of Meeting will be available on EME's website at <https://energymetals.net/investor-asx-announcements-reports/>. Shareholders who have elected to receive notices from the Company electronically will receive personalised proxy forms by email. For other shareholders, a copy of personalised proxy form will be sent by mail enclosed with this letter.

All resolutions at the Meeting will be voted by a poll and Shareholders who are entitled to vote may vote either prior to the Meeting by appointing a proxy or by a poll during the Meeting. To vote by proxy, please complete and sign the Proxy Form enclosed with the Notice of Meeting and return by the time and in accordance with the instructions set out on the Proxy Form.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact Automic Share Registry on 1300 288 664.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Xuekun Li'.

XUEKUN LI
Company Secretary