



Announcement Summary

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**Entity name**

ICETANA LIMITED

**Date of this announcement**

Thursday April 28, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	ESIP Options (exercise price \$0.15, expiring 26 April 2026)	20,575,000	27/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ICETANA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

140449725

**1.3 ASX issuer code**

ICE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/4/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

ESIP Options (exercise price \$0.15, expiring 26 April 2026)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/4/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Kevin Brown	DARIEN INDUSTRIES PTY LTD	10,000,000
Rafael Kimberley-Bowen	Rafael Kimberley-Bowen	3,800,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02512216-6A1087520?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02512216-6A1087520?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	26/4/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

ICE ordinary shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02512216-6A1087520?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02512216-6A1087520?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

An additional grant of 10,000,000 ESIP Options to Chief Executive Officer (CEO) and Executive Director Matthew Macfarlane with an exercise price \$0.15, expiring 26 April 2026 will be subject to shareholder approval at the next General Meeting of the Company. Further details in relation to the proposed grant to Mr Macfarlane will be provided in a Notice of Meeting to be sent to shareholders later in the year.

Issue details

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**Number of +securities**

20,575,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	170,790,093

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAH : OPTION EXPIRING 31-MAR-2024 EX 25C	12,877,939
ICEAK : OPTION EXPIRING 01-MAR-2024 EX \$0.15	21,875,000
ICEAB : PERFORMANCE RIGHTS	900,000
ICEAC : CLASS A OPTION EXPIRING 18-DEC-2022 EX 30C	15,000,000
ICEAD : CLASS B OPTION EXPIRING 18-DEC-2024 EX 50C	15,000,000
ICEAE : OPTION EXPIRING 30-NOV-2023 EX 30C	6,302,493
ICEAG : OPTION EXPIRING 18-DEC-2022 EX 30C	5,626,436
ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25	2,968,870
New class - code to be confirmed : ESIP Options (exercise price \$0.15, expiring 26 April 2026)	20,575,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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