

Market Announcement

28 April 2022

Sarama Resources Ltd (ASX: SRR) – Admission and Quotation

Description

Sarama Resources Ltd ('SRR') was admitted to the Official List of ASX on Thursday, 28 April 2022.

The securities of SRR will commence quotation at 12:30 PM AEST on Monday, 2 May 2022.

The shares of SRR will be settled in the form of CHESS Depository Interests ('CDIs') of a ratio of 1:1.

SRR raised \$8,000,000 pursuant to the offer under its prospectus dated 11 March 2022 by the issue of 38,095,238 shares at an issue price of \$0.21 per CDI.

Quotation information

Quoted securities	Fully paid ordinary shares: 38,095,238 (equivalent to 38,095,238 CDIs)
ASX code	SRR
Time	12:30 PM AEST
Date	Monday, 2 May 2022
ASX trade abbreviation	SARAMA
ISIN	AU0000213449
Registered office	Sarama Resources Limited (registered office Australia) Address: Suite 8, 245 Churchill Avenue, Subiaco, WA 6008 Phone: +61 8 9363 7600 Email: info@saramaresources.com
Company secretary	Mr Luigi Evangelista
Share Registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	British Columbia, Canada
Dividend policy	See section 2.11 of the Prospectus
Activities	Mineral exploration
Lead manager	Euroz Hartleys Limited
Underwriter	N/A
ASX restricted securities	2,500,000 options exercisable at \$0.273 on or before 22 April 2025, classified by ASX as restricted securities and to be held in escrow until 2 May 2024, being 24 months from the date of Quotation.

Other securities not quoted	99,826,931 fully paid ordinary shares
	3,599,999 options exercisable at C\$0.21 and expiring 16 January 2023
	500,000 options exercisable at C\$0.24 and expiring 23 June 2023
	3,158,336 options exercisable at C\$0.35 and expiring 14 January 2024
	2,721,665 options exercisable at C\$0.20 and expiring 19 January 2025
	2,500,00 options exercisable at C\$0.273 and expiring 22 April 2025
	833,333 warrants exercisable at C\$0.30 and expiring 23 May 2024
	833,333 warrants exercisable at C\$0.60 and expiring 23 May 2024
	4,863,517 warrants exercisable at C\$0.28 and expiring 28 July 2024

What do I need to do and by when?

For further information, please refer to SRR's Prospectus.

Need more information?

For further information, please call SRR.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)