

28 April 2022

Dear Shareholder

Notice is given that the Annual General Meeting (**Meeting**) of Geopacific Resources Limited (**Geopacific** or **Company**) will be held as follows:

Time:	10.00 am (WST)
Date:	Tuesday, 31 May 2022
Place:	Level 1, 278 Stirling Highway, Claremont, WA 6010
Via teleconference:	dial-in details set out on Page 4 of the Notice of Meeting

Pursuant to the Corporations Amendment (Meetings and Documents) Act 2022, Geopacific will not be posting hard copies of the Notice of Meeting to Shareholders other than those who have elected to receive notices in physical form. Instead, the Notice of Meeting which sets out the resolutions being put to the meeting along with Voting Information and an Explanatory Memorandum can be found at <https://geopacific.com.au/investor-centre/#announcements>.

The 2021 Annual Report has recently been released and can be located on the Company's website at <https://geopacific.com.au/investor-centre/#reports>.

As a result of the uncertainty and potential health risks created by the Coronavirus (COVID-19) pandemic, the Annual General Meeting will be held as a hybrid meeting with Shareholders able to attend in person at the Company's office or via teleconference.

The Company encourages its Shareholders to consider lodging a directed proxy in advance of the Annual General Meeting which is enclosed for your reference.

Shareholders who wish to vote at the Meeting should contact the Company at info@geopacific.com.au prior to 5:00pm (WST) on Wednesday, 25 May 2022 to request a personalised poll form for the purpose of voting on a poll at the Meeting.

Further information on voting is set out in proceeding section of the Notice of Annual General Meeting which can be located on the website as noted above.

Yours faithfully



Matthew Smith

CFO & Company Secretary