

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Solstice Minerals set to list on ASX

In accordance with previous announcements, OreCorp Limited (**OreCorp** or the **Company**) is pleased to announce that Solstice Minerals Limited (**Solstice Minerals**) was admitted to the Official List of the Australian Securities Exchange (**ASX**) yesterday with the ASX code “**SLS**”.

Trading of shares and listed options is scheduled to commence on the ASX at 9.00 am (AWST) on Monday, 2 May 2022.

The formation of Solstice Minerals is the result of OreCorp demerging its interests in the Western Australian exploration assets.

OreCorp’s CEO & Managing Director, Matthew Yates commented:

“The demerger and listing of Solstice Minerals on the ASX is a significant milestone which we are very pleased to celebrate with our shareholders and other stakeholders. I look forward to Alastair Morrison and his team forging ahead with the exploration of the Western Australian exploration assets held by Solstice Minerals.”

The demerger allows OreCorp to focus its efforts on the development of the Nyanzaga Gold Project in Tanzania. On behalf of the Board, I would like to thank all OreCorp shareholders for their support of the demerger and Initial Public Offering of securities in Solstice Minerals.”

Authorised for release on behalf of the Company by:

Matthew Yates

CEO and Managing Director
+61 9381 9997



ORECORP
LIMITED

ASX RELEASE:
29 April 2022

ASX CODE:
Shares: ORR

BOARD:
Craig Williams
Non-Executive Chairman
Matthew Yates
CEO & Managing Director
Alastair Morrison
Non-Executive Director
Mike Klessens
Non-Executive Director
Robert Rigo
Non-Executive Director
Jessica O’Hara
Company Secretary

ABOUT ORECORP:
OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania.