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29 April 2022

NOTICE UNDER SECTION 708A

Krakatoa Resources Limited (the "Company") issued 50,000,000 ordinary fully paid shares on 29 April 2022.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The ordinary fully paid shares were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Authorised for release by the Board.

Yours sincerely,

Colin Locke

Executive Chairman

