

RELOCATION OF REGISTERED OFFICE

Sunshine Gold Limited (ASX:SHN, "Sunshine Gold", "the Company") advises that with effect from 2 May 2022 is relocating of its Registered Office and Principal Place of Business to Garbutt, Queensland.

The new address and contact details are as follows:

Street address and Postal address:

Unit 1
23 Mackley Street
Garbutt QLD 4814

Registered Office and Principal Place of Business:

Unit 1
23 Mackley Street
Garbutt QLD 4814

The Company's telephone remains the same as follows:

Telephone: +61 (0) 8 6245 9828

This ASX Release is authorised for market release by the Company Secretary.

For further information:

Mr Alec Pismiris
Director & Company Secretary
Telephone: +61 402 212 532
E-mail: alec@lexconservices.com.au

SUNSHINE GOLD LIMITED (ASX:SHN)

Directors:

Mr Alec Pismiris
Dr Damien Keys
Mr Anthony Torresan
Mr Paul Chapman
Mr Les Davis

Queensland Office:

1/23 Mackley Street
Garbutt QLD 4814

Contact:

T | +61 8 6245 9828
E | info@shngold.com.au
W | www.shngold.com.au
ABN 12 063 388 821

Capital:

Ordinary shares: 467,822,730
Unquoted shares: 151,900,000 (24m Esc)
Deferred shares: 50,000,000 (24m Esc)
Unlisted options: 65,600,000 (24m Esc)
Unlisted plan options: 2,700,000
Perf Rights: 8,500,000 (24m Esc)