

Market Announcement

2 May 2022

Koba Resources Limited (ASX: KOB) – Admission and Quotation

Description

Koba Resources Limited ('KOB') was admitted to the Official List of ASX on Monday, 2 May 2022.

The securities of KOB will commence quotation at 11:00AM AEST on Wednesday, 4 May 2022.

KOB raised \$9,000,000 pursuant to the offer under its prospectus dated 4 March 2022 by the issue of 45,000,000 share at an issue price of \$0.20 per share.

Quotation information

Overed securities	Fully paid ardinary sharest CE 000 000
Quoted securities	Fully paid ordinary shares: 65,000,000
ASX code	Fully paid ordinary shares: KOB
Time	11:00AM AEST
Date	Wednesday, 4 May 2022
ASX trade abbreviation	KOBARES
ISIN	Fully paid ordinary shares: AU0000212375
Registered office	Koba Resources Limited Address: Unit 1 100 Railway Road Subiaco WA AU 6008 Phone: (08) 9226 1356 Email: info@kobaresources.com
Company secretary	lan John Cunningham
Share Registry	AUTOMIC REGISTRY SERVICES Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: (08) 9324 2099 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.11 of the Prospectus
Activities	Mineral exploration
Lead manager	Euroz Hartleys and Peloton Capital
Underwriter	N/A
ASX restricted securities	13,500,000 options exercisable at \$0.30 on or before 5 May 2027, classified by ASX as restricted securities and to be held in escrow until 4 May 2024, being 24 months from the date of Quotation.



3,000,000 options exercisable at \$0.30 on or before 4 May 2025, classified by ASX as restricted securities and to be held in escrow until 4 May 2024, being 24 months from the date of issue.

5,500,000 Performance rights classified by ASX as restricted securities and to be held in escrow until 4 May 2024, being 24 months from the date of issue.

Other securities not quoted

N/A

What do I need to do and by when?

For further information, please refer to KOB's Prospectus.

Need more information?

For further information, please call the company.

Disclaimer

Please refer to the following disclaimer.

Issued by

Yushra Haniff

Compliance Adviser, Listings Compliance (Sydney)

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