



Announcement Summary

Entity name

RESOURCE BASE LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday May 02, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RBX	ORDINARY FULLY PAID	750,014	02/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE BASE LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113385425

1.3 ASX issuer code

RBX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

RBXAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

RBX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

750,014

And the date the escrow restrictions have ceased or will cease

1/5/2022

Issue date

2/5/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

750,014

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Release of securities from escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of securities from escrow

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RBX : ORDINARY FULLY PAID	40,697,599

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBXAG : OPTION EXPIRING 23-NOV-2024 EX \$0.25	5,500,000
RBXAF : ORDINARY FULLY PAID RESTRICTED	4,700,000
RBXAH : PERFORMANCE RIGHTS EXP 22-SEP-25 T1 RESTRICTED	2,000,000
RBXAI : PERFORMANCE RIGHTS EXP 22-SEP-25 T2 RESTRICTED	2,000,000
RBXAA : ORDINARY FULLY PAID RESTRICTED	0
RBXAB : ORDINARY FULLY PAID RESTRICTED	278,898
RBXAC : ORDINARY FULLY PAID RESTRICTED	8,614,655
RBXAD : OPTION EXPIRING 05-JUL-2024 RESTRICTED	2,500,000
RBXAE : OPTION EXPIRING 05-JUL-2026 RESTRICTED	7,185,640