



Market Announcement

2 May 2022

Pacific Bauxite Limited (ASX: PBX) – Anticipated Reinstatement to Official Quotation

Description

The securities of Pacific Bauxite Limited ('PBX') are expected to be reinstated to Official Quotation at the commencement of trading at 10:06:45 am AEST on Wednesday, 4 May 2022, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. PBX raised \$4,500,000 pursuant to the offer under its Prospectus dated 7 February 2022 ('Prospectus') by the issue of 22,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 41,182,504
ASX code	PBX
Time	10:06:45 AM AEST
Date	Wednesday, 4 May 2022
ASX trade abbreviation	PACIFICBA
ISIN	AU000000PBX1
Registered office	Address: 2A/300 Fitzgerald Street, North Perth WA 6006 Phone: + 61 8 6166 9107 Email: ir@pacificbauxite.com
Company secretary	Melissa Chapman and Catherine Grant-Edwards
Share Registry	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mining exploration
Lead broker	Euroz Hartleys Limited
Underwriter	N/A
ASX restricted securities	29,715,002 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 May 2024, being 24 months from the date of Quotation.



8,225,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 April 2023, being 12 months from the date of issue.

6,762,500 options exercisable at \$0.30 on or before 12 April 2025, classified by ASX as restricted securities and to be held in escrow until 4 May 2024, being 24 months from the date of Quotation.

26,932,471 options exercisable at \$0.20 on or before 12 April 2025, classified by ASX as restricted securities and to be held in escrow until 4 May 2024, being 24 months from the date of Quotation.

612,500 options exercisable at \$0.30 on or before 12 April 2025, classified by ASX as restricted securities and to be held in escrow until 12 April 2023, being 12 months from the date of issue.

6,000,000 options exercisable at \$0.20 on or before 12 April 2025, classified by ASX as restricted securities and to be held in escrow until 12 April 2023, being 12 months from the date of issue.

Other securities not quoted

N/A

What do I need to do and by when?

For further information, please refer to PBX's Prospectus.

Need more information?

For further information, please call the Company on (08) 9381 9997.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Raj Logarajah

Adviser, Listings Compliance (Perth)