



TECHNOLOGY
METALS AUSTRALIA LIMITED

ASX Announcement

2 May 2022

ACN: 612 531 389

T: 08 6489 1600

F: 08 6489 1601

E: investors@tmtlimited.com.au

Suite 9, 330 Churchill Avenue,

Subiaco WA 6008

www.tmtlimited.com.au

Directors

Michael Fry:
Chairman

Ian Prentice:
Managing Director

Jacqueline Murray:
Director

Sonu Cheema:
Director and Company Secretary

Issued Capital

207,641,222 ("TMT") Fully Paid
Ordinary Shares

17,533,335 – Unquoted Options –
various exercise prices and dates

4,525,000 Performance Rights

ASX Code: TMT

FRA Code: TN6



NOTIFICATION OF EXPIRY OF UNLISTED OPTIONS

The Board of Technology Metals Australia Limited (ASX: **TMT**) (**Technology Metals**, or **the Company**) advises that unlisted options with an exercise price of \$0.25 are scheduled to expire at 5.00pm WST on 15 June 2022 (**Expiry Date**). There is no obligation upon optionholders to exercise their options, however if payment is not received by the Expiry Date the options will lapse and all rights under the options will cease at that time.

Attached to this announcement is a copy of the letter that was sent to all optionholders on 2 May 2022.

For the purpose of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For, and on behalf of, the Board of the Company,

Ian Prentice
Managing Director
Technology Metals Australia Limited

- ENDS -



NOTIFICATION OF EXPIRY OF UNLISTED OPTIONS

Dear Option Holder,

You are the registered holder of the unlisted options in Technology Metals Australia Limited (ASX: **TMT**) (**Technology Metals**, or **the Company**) exercisable at \$0.25 expiring on 15 June 2022.

1. These options entitle you to acquire one fully paid ordinary share in the capital of TMT for each option you choose to exercise.
2. The exercise price of these options is \$0.25 cents each.
3. The due date for payment is 5.00pm WST on 15 June 2022 (**Due Date**).
4. There is no obligation upon the holder to exercise their options, however if payment is not received by the Due Date the options will lapse and all rights under the options will cease at that time.
5. The market price of ordinary fully paid shares in TMT on Australian Securities Exchange (ASX) was \$0.50 on 29 April 2022, being the last trading day in TMT prior to the dispatch of this letter.
6. During the three months preceding the date of this notice the highest market price of ordinary fully paid shares in TMT on the ASX was \$0.62 on 4 April 2022, and the lowest market price was \$0.30 on 28 February 2022.

If you wish to exercise your options, then you must complete an application for shares on exercise of options and forward it together with payment of \$0.25 per option exercised to be received no later than 5.00pm WST on 15 June 2022 to the Company's share registrar.

Automatic Registry Services
Level 5, 191 St Georges Terrace, Perth WA 6000

The Company encourages you to seek your own professional advice in deciding whether or not to exercise your options.

Kind regards
Sonu Cheema
Director and Company Secretary