

CORPORATE PRESENTATION

REVOLVER RESOURCES

RIU Sydney Resources Round-up 2022

ASX:RRR

Pat Williams
Managing Director

May 2022



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The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Stephen Nano, Principal Geologist, (BSc. Hons.) a Competent Person who is a Fellow and Chartered Professional Geologist of the Australasian Institute of Mining and Metallurgy (AusIMM No:110288). Mr Nano is a Director of Global Ore Discovery Pty Ltd (Global Ore), an independent geological consulting company. Mr Nano has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Nano consents to the inclusion in the report of the matters based on this information in the form and context in which it appears. Mr Nano owns shares of Revolver Resources.

No New Information or Data

This announcement contains references to exploration results, Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all of which have been cross-referenced to previous market announcements by the relevant Companies. Revolver confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information derived from the production targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Revolver.

This document contains exploration results and historic exploration results as originally reported in fuller context in Revolver Resources Limited ASX Announcements - as published on the Company's website. Revolver confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information derived from the production targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Revolver. The recent Company new releases referred to in this presentation include:

- ¹ RRR ASX Release 2 December 2021, Positive Copper Results from Re-assaying of Historic Drill Holes from the Dianne Project
- ² RRR ASX Release 10 December 2021, New exceptional copper and zinc drill intercept
- ³ RRR ASX Release 15 December 2021, Potential Massive Scale of Dianne Project Revealed Through New IP Surveys
- ⁴ RRR ASX Release 1 February 2022, Compelling visual estimate >40% copper minerals
- ⁵ RRR ASX Release 9 February 2022, High-Grade Gold, Copper, Cobalt and Zinc discovery at the Dianne Project, Queensland
- ⁶ RRR ASX Release 23 March 2022, Stunning high grade drill results at Dianne
- ⁷ RRR ASX Release 28 April 2022, Drill Assays Confirm Very High Grade Copper Grade at Dianne
- ⁸ RRR ASX Release 2 May 2022, Assays Unlock Scale of Dianne Project

No other material authorised

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Forward-looking statements

This announcement contains "forward-looking statements". All statements other than those of historical facts included in this announcement are forward looking statements. Where a company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, copper and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. Neither company undertakes any obligation to release publicly any revisions to any "forward-looking" statement.

Reliance on presentation

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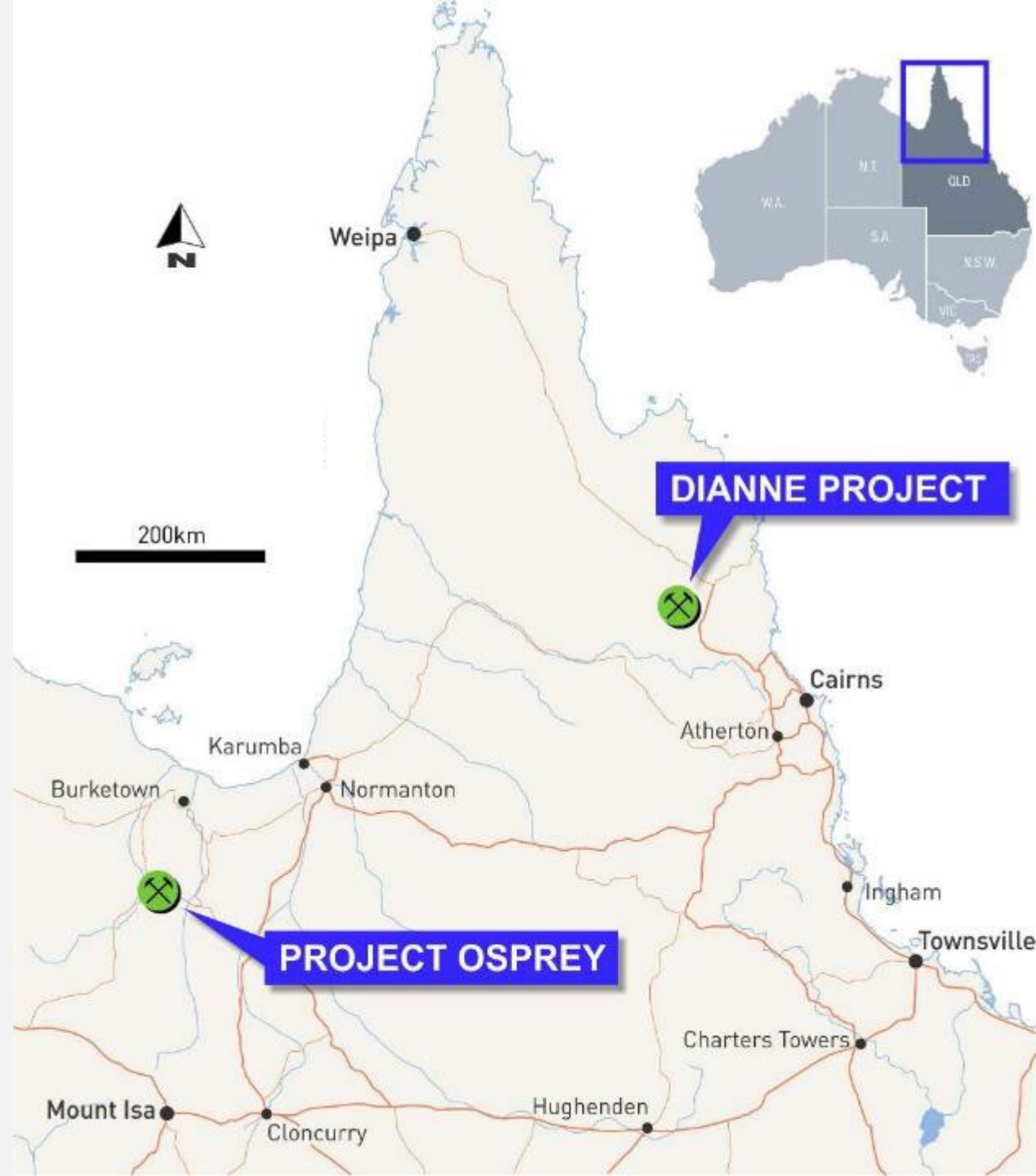
Two outstanding district scale copper projects:

Dianne Project

- One of the highest-grade copper mines in the world - 63,758 tonnes of direct shipped ore with an average grade of 22.7% copper (1979-83).
- Existing orebody, no previous drillholes below 165m depth from ground level and not subject to modern exploration techniques.
- **Recent assay results confirm potential new high-grade, high volume multi-mineral discovery including Copper, Zinc, Cobalt and Gold.**

Project Osprey

- Targeting IOCG and Mt Isa Style copper deposits within the North-West Minerals Province, one of the world's richest mineral producing regions.
- **500+ new drill core samples submitted for assay to determine extent of IOCG halo alteration observed.**



Highlights and Recent Developments

Dianne

- Exploration progress exceeding all expectations. Initial 17 hole 2,994m diamond drill program confirms very high grade Copper and Zinc with Silver, Gold and Cobalt.
- Extremely impressive intersections of Massive Sulphide. Intersections of Massive Chalcopyrite and Chalcocite with assays of 19.8% Cu.
- Wide intersections of newly discovered Copper mineralisation from surface adjacent to Massive Sulphide zone. Multiple intersections of 40m to 50m true width.
- Up to 12.2 g/t Gold: Three new zones of high-grade gold mineralization.
- Significant large scale upside potential with existing mineralisation still open and regional IP surveys identifying numerous high priority targets.

Osprey

- Existing drill results show visible copper mineralisation with >500 drill core samples recently submitted for assay.
- Significant large scale upside potential with clear IOCG alteration evident from recent diamond drilling. Numerous high priority conductivity targets present a target rich region proximate to major global mineral deposits.
- Comprehensive re-evaluation of recently completed field work underway.

Substantial near term news-flow expected

- Remaining assay results from the initial drill program at Dianne expected in May 2022.
- Ground and Downhole Electromagnetic surveys in May 2022.
- New drill assays from Osprey expected in Q2 2022.
- Initial JORC MRE at Dianne expected in Q3 2022.

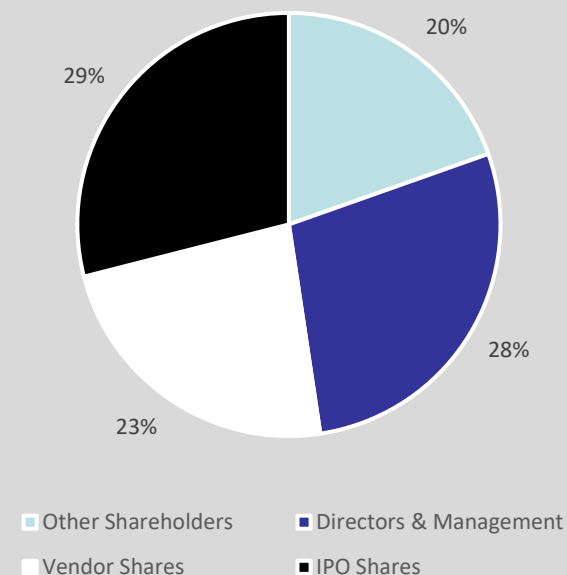
Corporate Overview

CAPITAL STRUCTURE	SHARES
Shares on issue	222,522,612
Escrowed Shares	130,333,472 (59.3%)
Options (A\$0.20 strike price)	32,990,000
Performance Rights	20,590,000

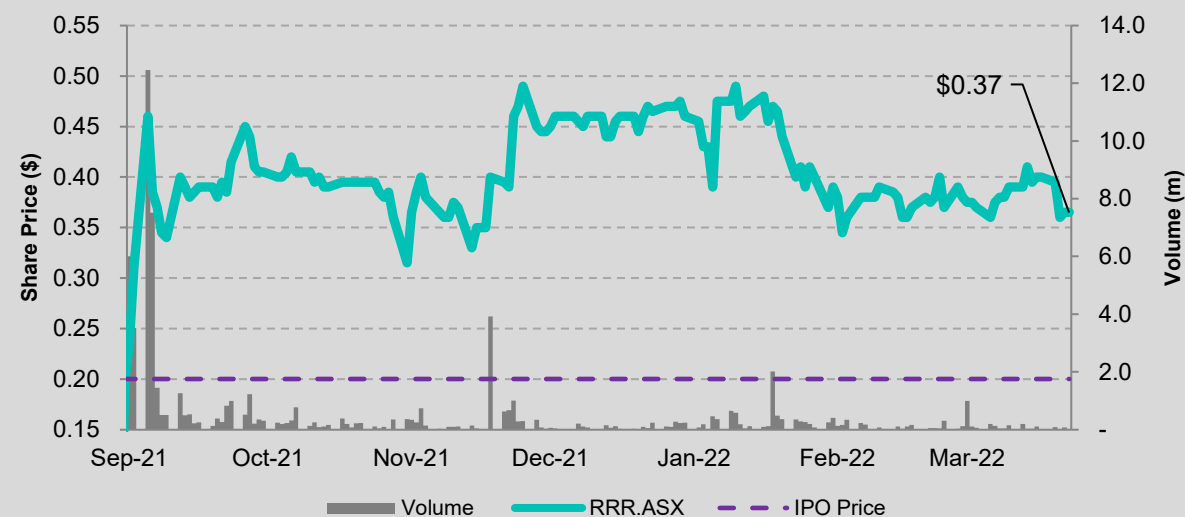
MARKET CAP *	@ \$0.37	\$82,333,366
DEBT		-
CASH AT BANK *		\$ 8,138,133
ENTERPRISE VALUE (EV)		\$ 74,195,233

* As at COB 28th April 2022

Ownership structure



Share price and volume



Company profile

**Revolver is
resourcing the
global move to
electrification.**

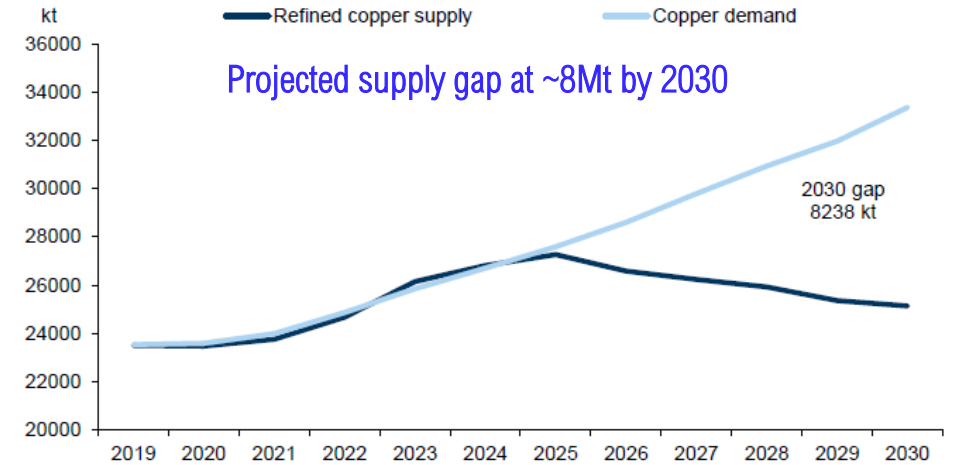
- We will identify, originate, define, develop and incorporate high potential projects that can meet the world's increasing demand for copper.
- We seek to develop scalable projects with near term cash flow potential.
- We seek to develop projects with large scale/district size potential.
- We have appetite and capability for M&A to contribute to growth.



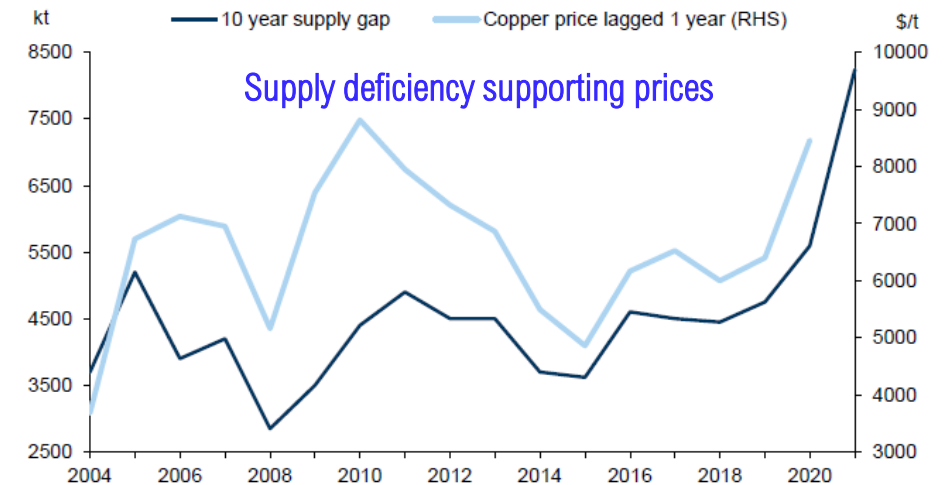
The Global Move to Electrification

- The long term copper outlook is robust, with increased demand for electric vehicles (EV) acting as a key driver.
- By 2040, 508 million passenger EVs are estimated to be on the road globally
- This transition, coupled with electrical networks and infrastructure requirements (including recharging stations, access points, etc.) and strong urbanisation trends in emerging economies promotes copper demand over the long term.
- Goldman Sachs, estimates that by 2030, copper demand will grow nearly 600% to 5.4Mt from continued transition to net zero emissions

Refined Copper Supply & Demand



Long Term Supply Gap And Copper Price



Source: Woodmac, Goldman Sachs Global Investment Research

DIANNE PROJECT

UNLOCKING VALUE FROM ONE OF
AUSTRALIA'S HIGHEST GRADE, LOWEST
COST COPPER ASSETS

Dianne Highlights⁷

- The Dianne Copper Mine produced 63,758t of direct shipped ore at an average grade of **22.7% Cu** from open cut and underground operations between 1979 and 1983.
- Recent drilling program identifies new larger zones of copper mineralization.
- Drill assays confirm very high grade Copper-Zinc with Silver, Gold and Cobalt.
- Completion of 2,994m 17 hole diamond drill campaign rounds out Phase 1 drill program. The diamond drill assays confirm both very high grade and broad intersections of mineralisation:
 - 22DMDD09 - 3.5m* at **13.87% Cu**, including 1.0m* at **19.80% Cu**, and 1.2m* at **16.55% Cu**.
 - 21DMDD03 - 6.95m* at 5.46% Cu, including 4.2m* at 5.86% Cu.
 - 22DMDD09; **50.0m*** at 0.91% Cu from 13.0m, including:
 - 21DMDD02; **49.0m*** at 0.97% Cu from 0.0m, and
 - 21DMDD01; 28.1m* at 0.40% Cu from 0.0m and 24.2m* at 0.62% Cu from 36.5m.

* Estimated True Width

⁷ RRR ASX Release 28 April 2022, Drill Assays Confirm Very High Grade Copper Grade at Dianne

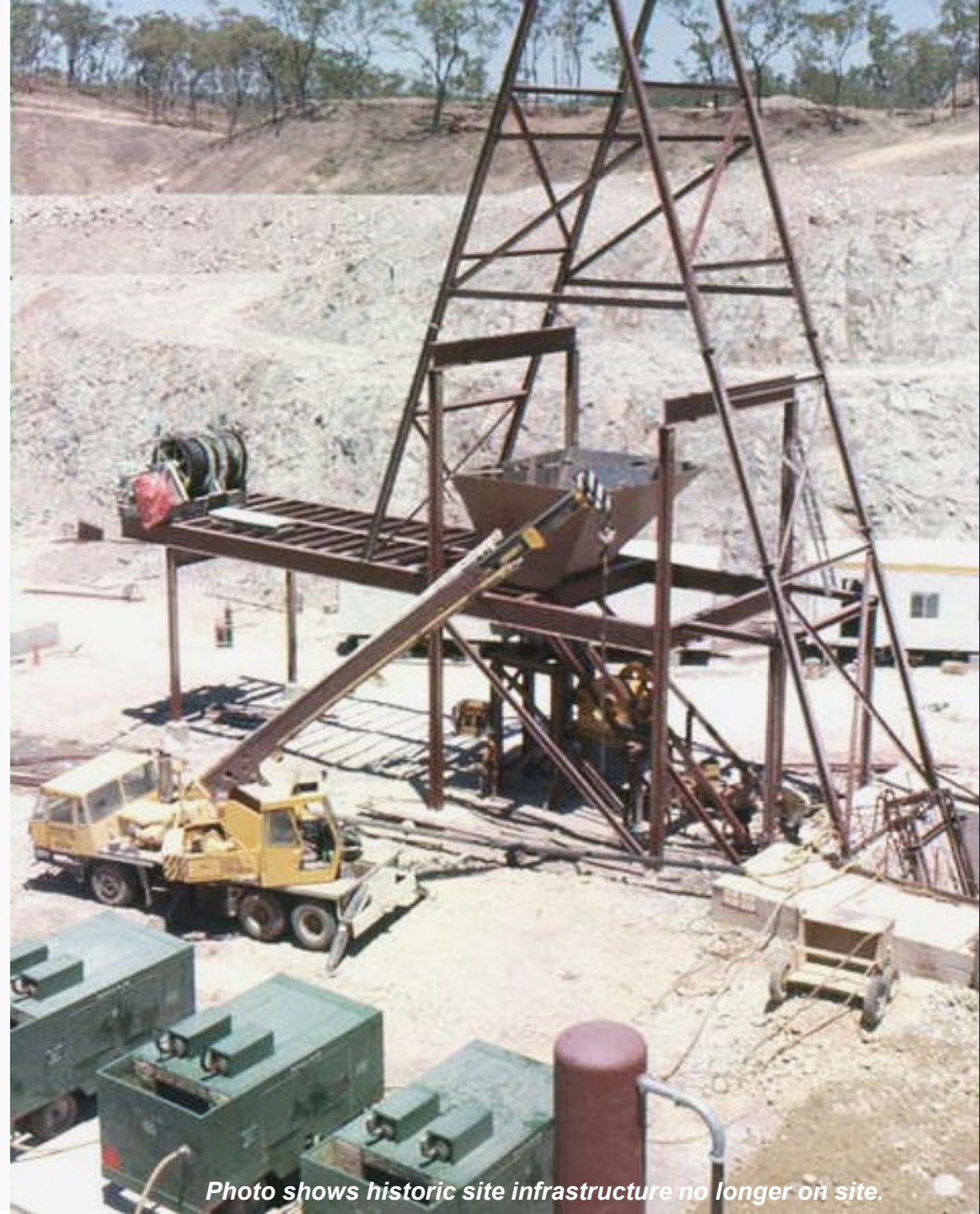
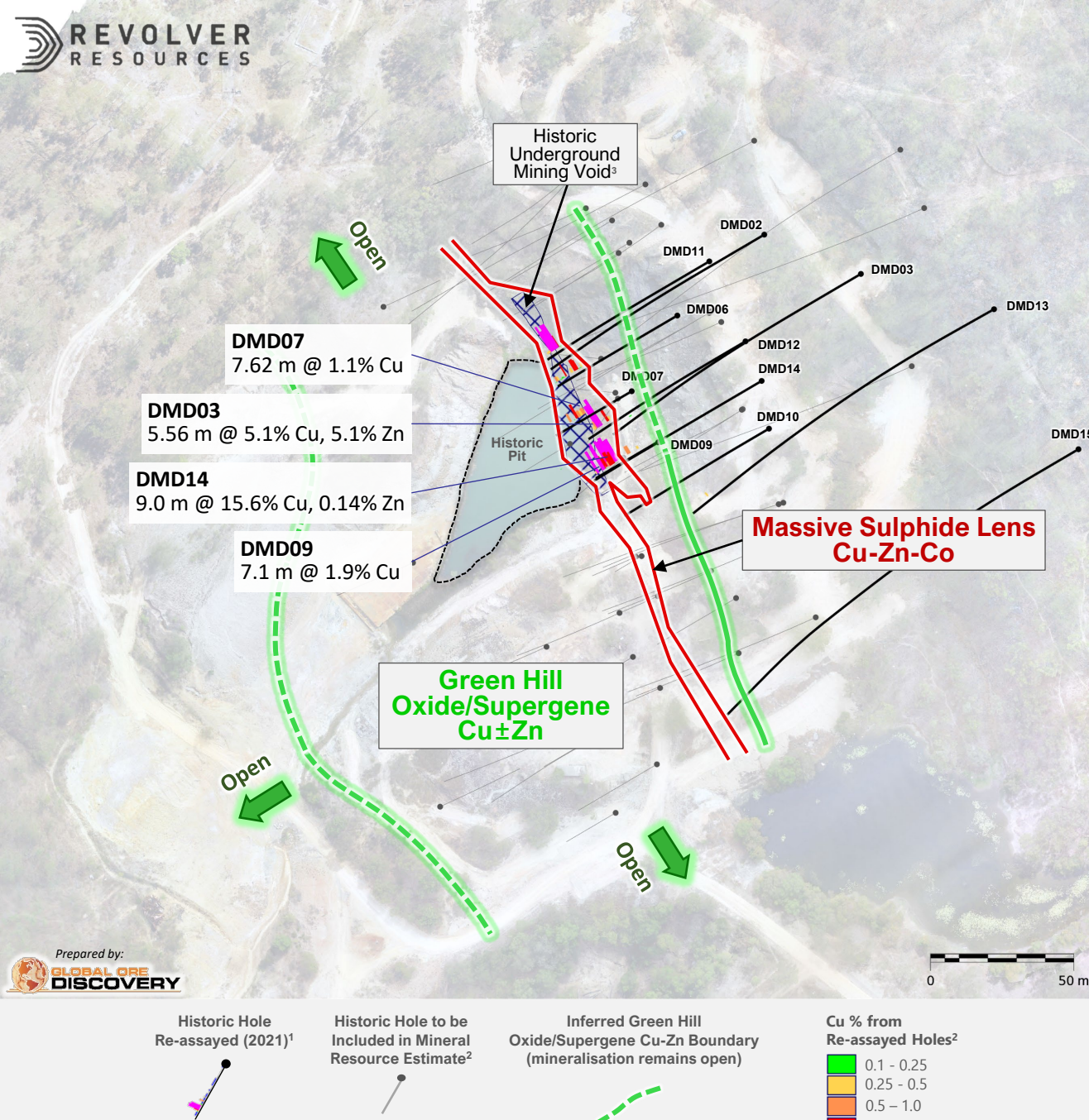


Photo shows historic site infrastructure no longer on site.

Dianne Project

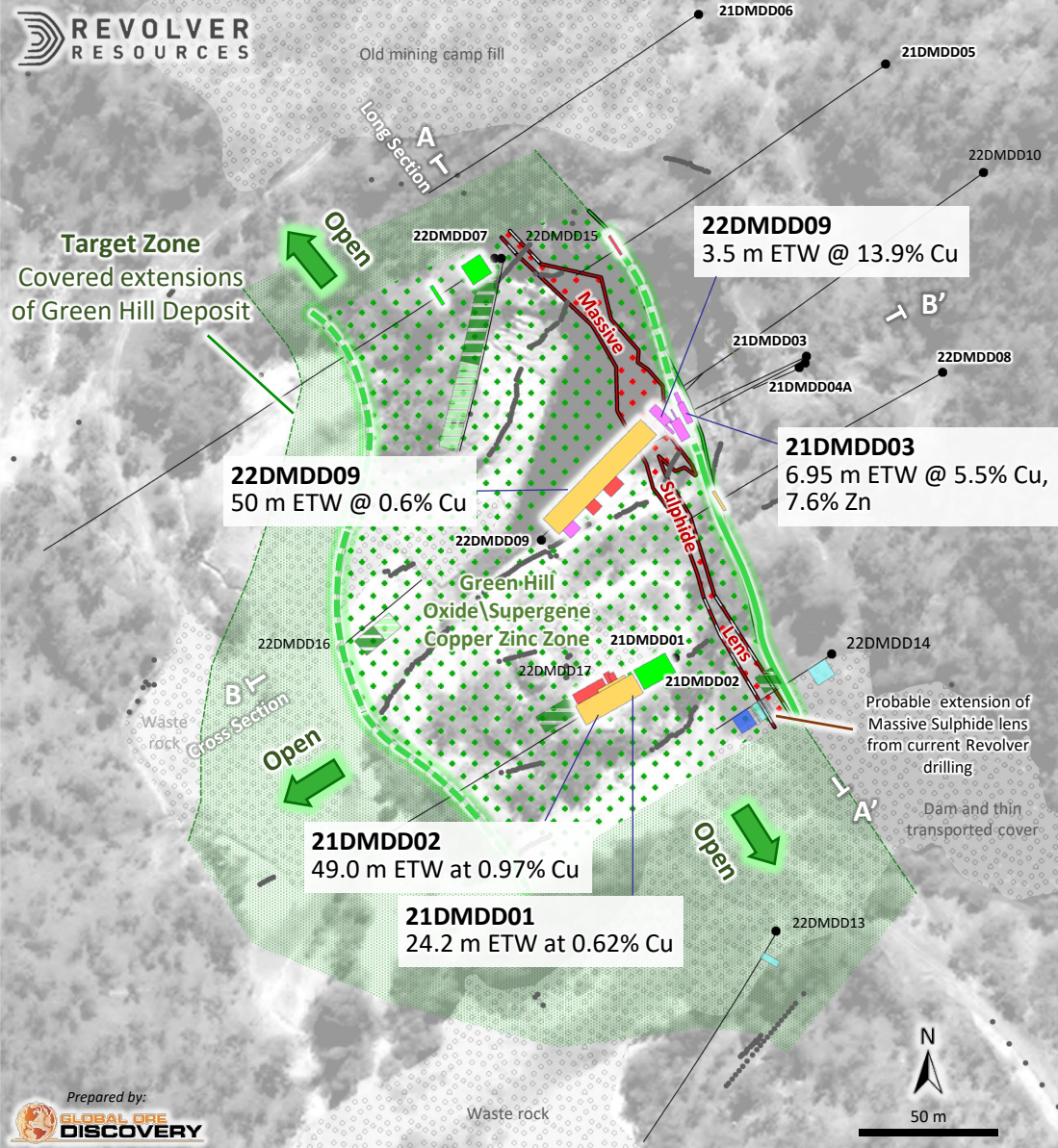
Historic Data Recovery for low-cost Initial Mineral Resource Estimate (IMRE)¹

- Forensic recovery of historic data support use of 57 historic drill holes totalling 5,912 m for the IMRE
- Highlights RRR check assays unmined historic intercepts
 - DMD14, 9 m @ 15.6% Cu, 0.14% Zn and 26.1 g/t Ag
 - DMD03, 5.56 m @ 5.1% Cu, 5.1% Zn and 31.1 g/t Ag
- New unmined “halo” mineralisation to massive sulphide
 - DMD09 - 7.1 m at 1.9% Cu
 - DMD07 - 7.62 m at 1.1% Cu
- Reduced redrilling needed for the IMRE
- Redeployment of drill meters to expansion and exploration
- Highlights high-grade potential of the remaining mineralisation
- Halo mineralisation suggests broader potential mining width
- Multi-element assays potential for Ag, Au and Co credits



1. Holes available at GSQ Exploration Data Centre
 2. Historic assays are currently being validated.
 3. Historic mining void, modelled from MME Nov, 1982 close of mine longitudinal and cross sections.

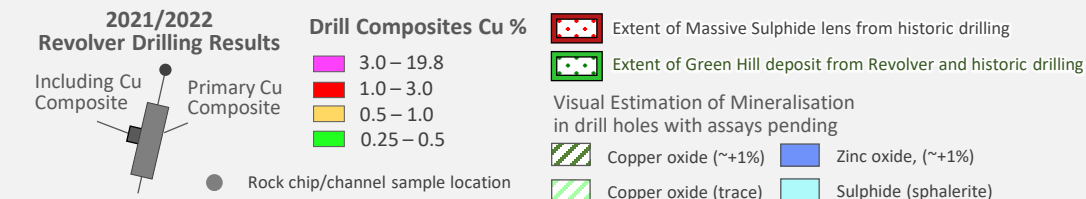
¹RRR ASX Release 2 December 2021, Positive Copper Results from Re-assaying of Historic Drill Holes from the Dianne Project



Dianne Project

Outstanding Massive Sulphide Assay Results from Initial Drilling⁷

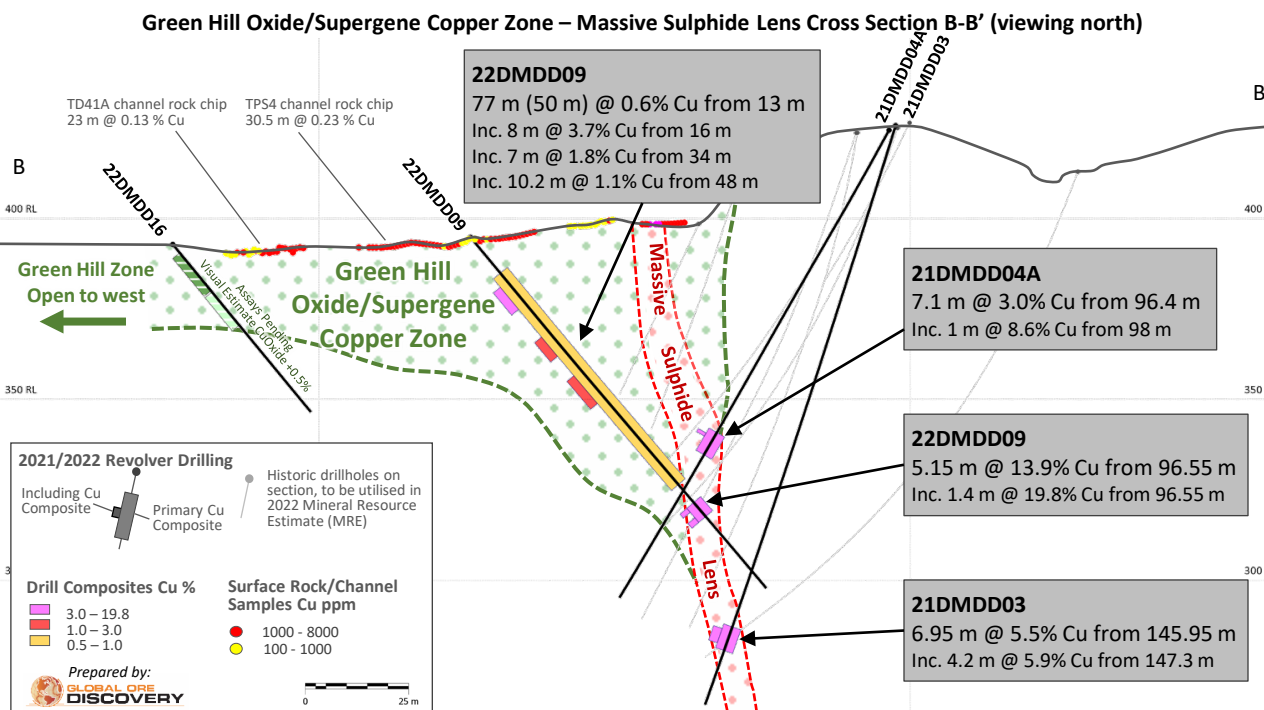
- Dianne Massive Sulphide Zone drilling has intersected very high-grade copper with zinc, gold, silver and cobalt both in the primary and supergene zones
- Massive Sulphide 22DMDD09 Supergene Mineralisation
 - 3.5m* at 13.87% Cu**, 0.48% Zn, 0.28 g/t Au, 22.3 g/t Ag, 385 ppm Co from 96.55 m
- Massive Sulphide 21DMDD03 Primary mineralisation
 - 6.95m* at 5.46% Cu**, **7.59% Zn**, 0.17 g/t Au, 37.0 g/t Ag, 562 ppm Co from 145.95 m
- Results pending for 2 holes down dip and along strike that contain visible copper-zinc mineralisation
- Massive sulphide lens open, downhole EM targeting extensions of new lenses programed for May 2022

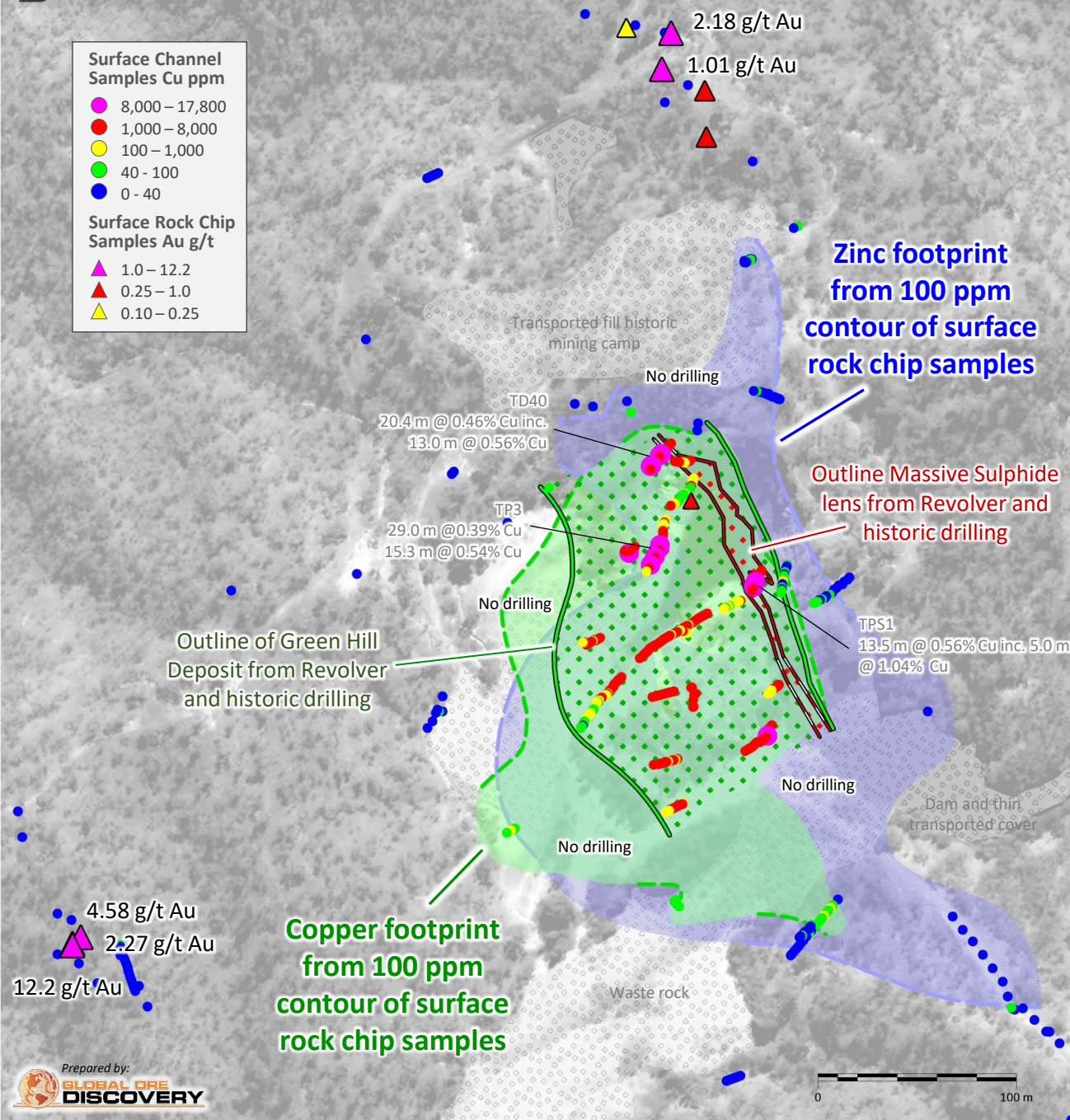


* Estimated True Width

⁷ RRR ASX Release 28 April 2022, Drill Assays Confirm Very High Grade Copper Grade at Dianne

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Dianne Project

New copper-zinc drill targets and new gold prospects⁵

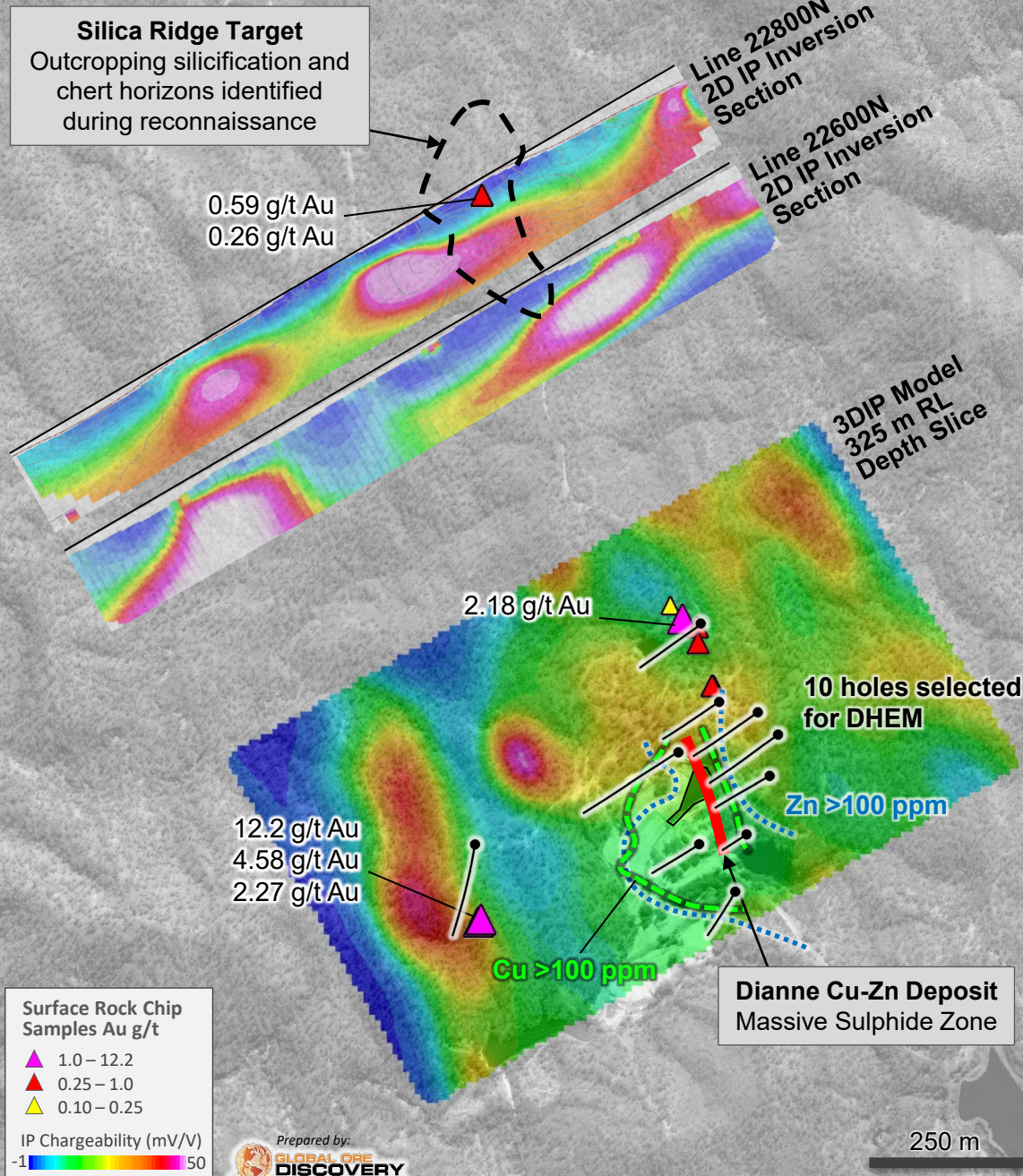
- Surface sampling significantly increases Dianne copper-zinc “footprint”.
- Broad copper in trench channel sampling including:
 - 20.4m @ 0.46% Cu including 13m at 0.56% Cu
 - 13.5m @ 0.56% Cu including 5m at 1.04% Cu
 - 29.0m @ 0.39% Cu including 15.3 m at 0.54% Cu
- New zones of anomalous gold mineralisation up to 12.2 g/t
 - Au in 2 continuous quartz vein zones, and
 - Silica Ridge target coincident with geophysical anomalies
- Geochemical footprint of the copper zinc system is open.
- Significant outcropping secondary “bulk mineable style” copper mineralisation.
- New priority drill targets for Green Hill style mineralisation.

⁵ RRR ASX Release 9 February 2022, High-Grade Gold, Copper, Cobalt and Zinc discovery at the Dianne Project, Queensland

Dianne Project

Large scale IP survey defines numerous high priority targets³

- 12.6 line km IP survey completed in Q4 2021
- 2D sectional inversions and a 3D model recently completed
- 10 hole downhole electromagnetics (DHEM) program for Q2 2022
- Integrating IP, geochemistry, geology, structural mapping to prioritise new deposit and district scale targets
- Multiple strong chargeability anomalies with coincident conductors high priority targets for massive sulphide mineralisation
- DHEM planned for down plunge drilling of massive sulphide lens



³ RRR ASX Release 15 December 2021, Potential Massive Scale of Dianne Project Revealed Through New IP Surveys

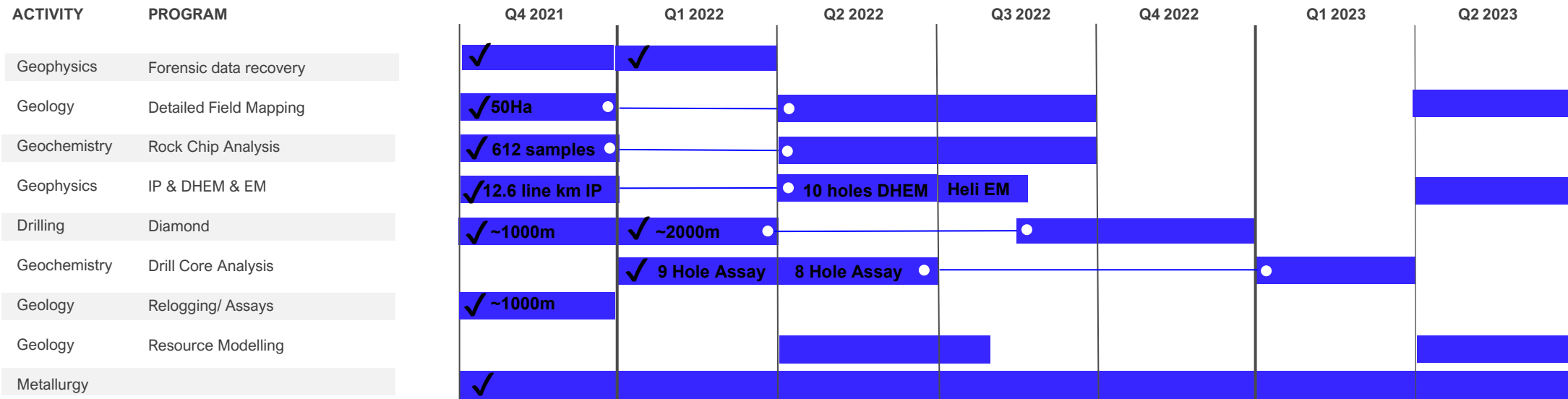
Dianne Project

Planned Exploration

PROPOSED PROJECT NEWS FLOW

Company
Announcement

JORC MRE



Completed Company
Announcements

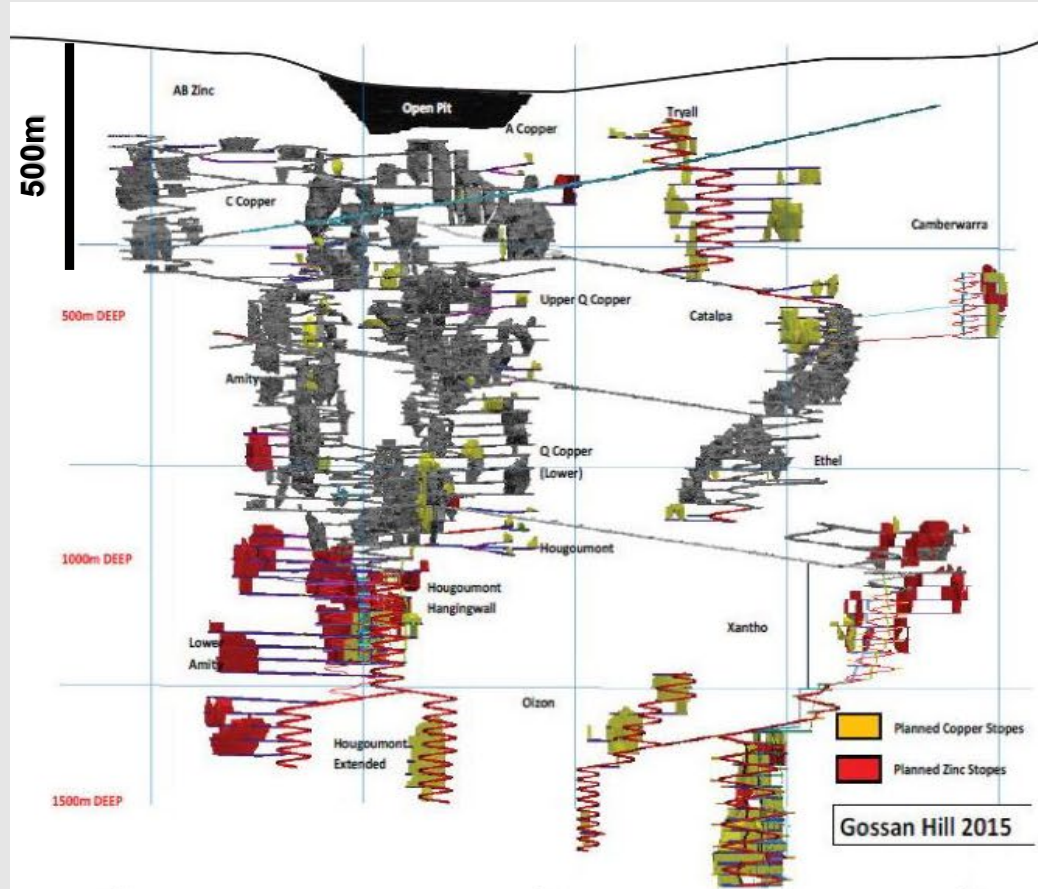


1. RRR ASX Release 2 December 2021, Positive Copper Results from Re-assaying of Historic Drill Holes from the Dianne Project
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The timetable is indicative only and is subject to change.

Dianne Project – Large Scale Opportunity

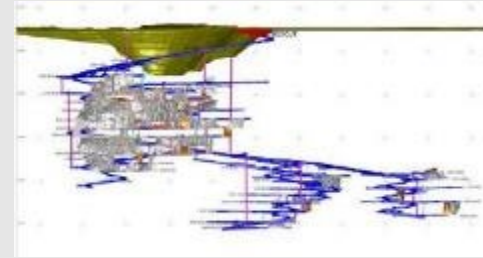
Massive sulphide deposits occur in camps and composed of clusters of individual massive sulphide lenses



Golden Grove, Western Australia. 29Metals, 2020
58Mt @ 1.6% Cu, 0.7 Au%, 4.5% Zn, 30 g/t Ag, 0.3% Pb

Long section MMG presentation 2015,
 29metals presentation Dec2021

500m



DeGrussa Mine, Western Australia. Sandfire 2015
21.5 Mt @ 0.5% Cu, 4% Pb, 132 g/t Ag, 13% Zn, 1.9 g/t Au

500m



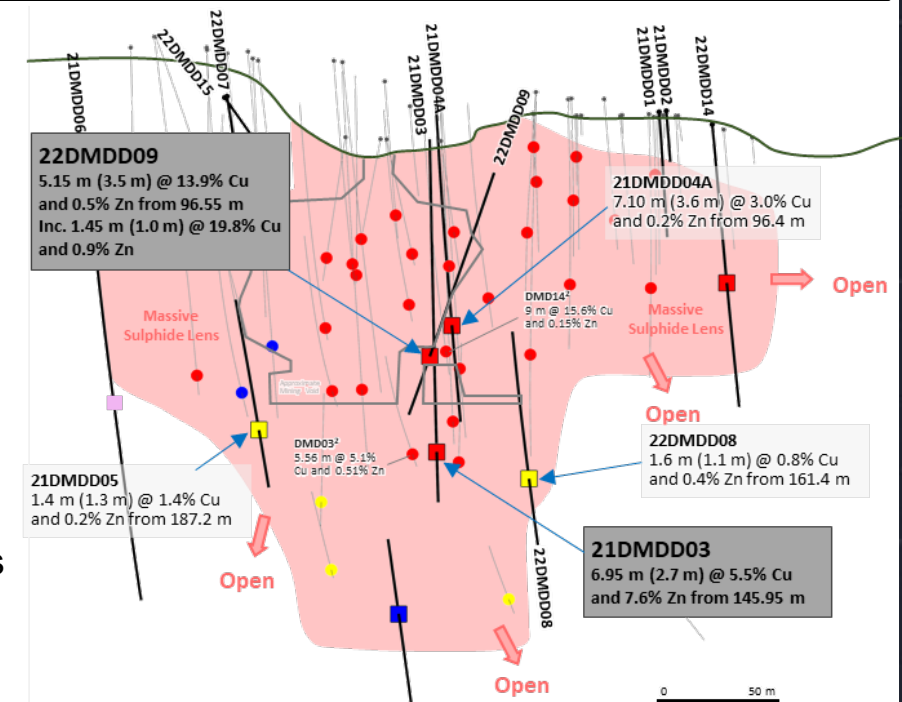
Dianne Mine, Queensland. Revolver
Prod 0.07 Mt @ 18-22% Cu, 359 g/t Ag

Focussed exploration methodology

District Scale Mapping, IP Geochem and HeliEM

Downhole EM (DHEM)
 - Targets at Depth

Exploration Drilling
 - Along strike & down dip extensions and new lenses



PROJECT OSPREY

TARGETING IOCG DEPOSITS IN A
WORLD CLASS MINERALS PROVINCE



Project Osprey Highlights

- Project Osprey is hosted in a covered extension of the Mt Isa Inlier.
- Initial site visit and relogging determined Iron Oxide Copper Gold (IOCG) halo style alteration and mineralisation in recent Revolver drill core.
- Mt Isa IOCG examples include world class Cu-Au deposits
 - Ernest Henry
230 Mt @ 1.1 % Cu & 0.54 g/t Au → 2.5 Mt Cu & 4.0 Moz Au
 - Swan
318 Mt @ 0.56 % Cu & 0.34 g/t Au → 1.8 Mt Cu & 3.5 Moz Au
 - Osborne
27.3 Mt @ 2.46 % Cu & 0.95 g/t Au → 672 kt Cu & 0.8 Moz Au
- Revolver is targeting large scale IOCG deposits at Project Osprey.
- Recent re-logging produced >500 drill core samples for assaying.

IOCG Resources from Geological Survey of South Australia IOCG Mineral Systems Workshop 02 - 03 December 2019 Cu-Au mineralisation of the Cloncurry district: Recognizing diversity within a mineralised province Presented by: Glen Little
Capricorn Copper resource from 29metals presentation Dec2021, Lady Loretta resource from Austral Resources Company Presentation, Dec2021

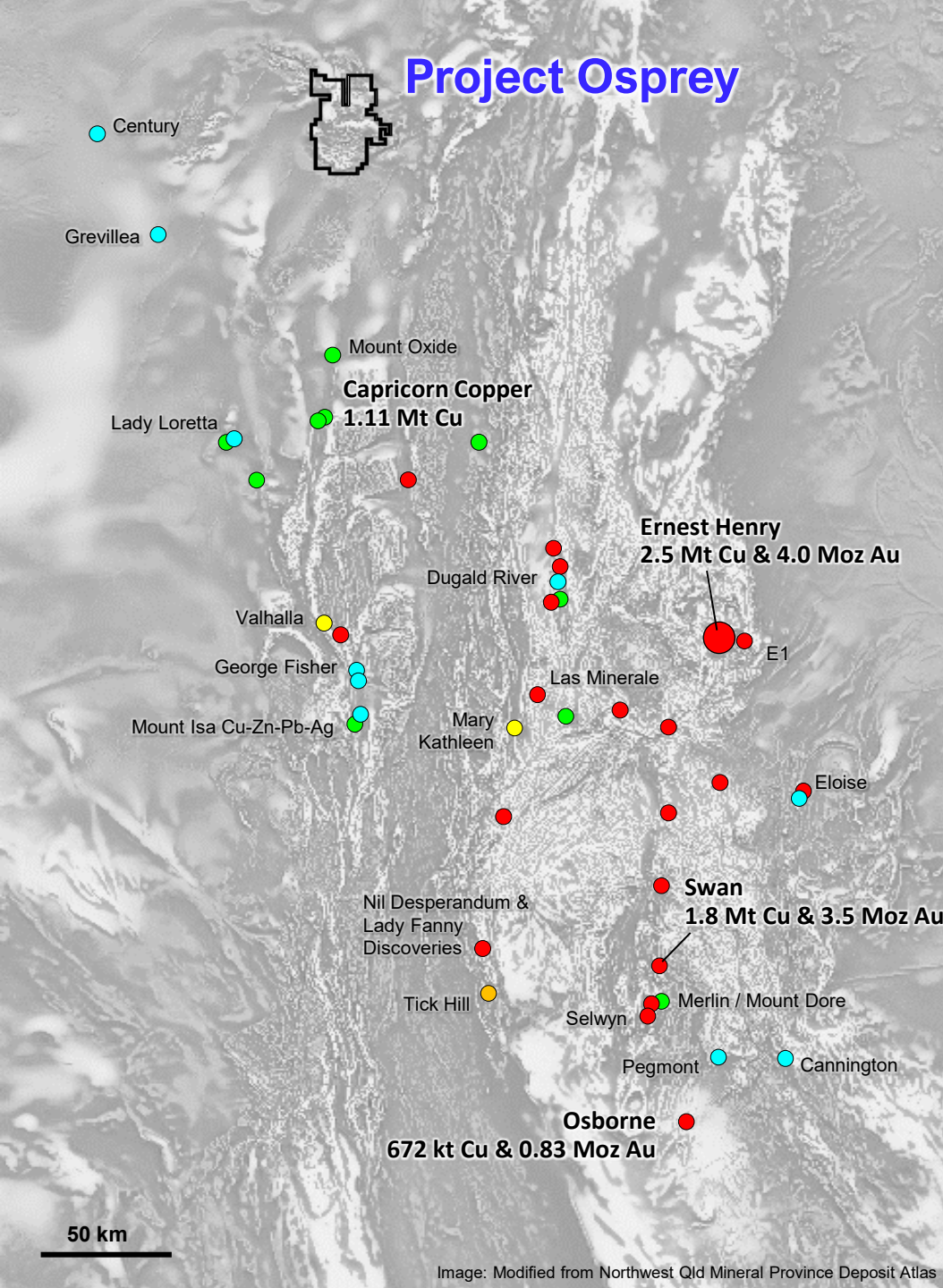
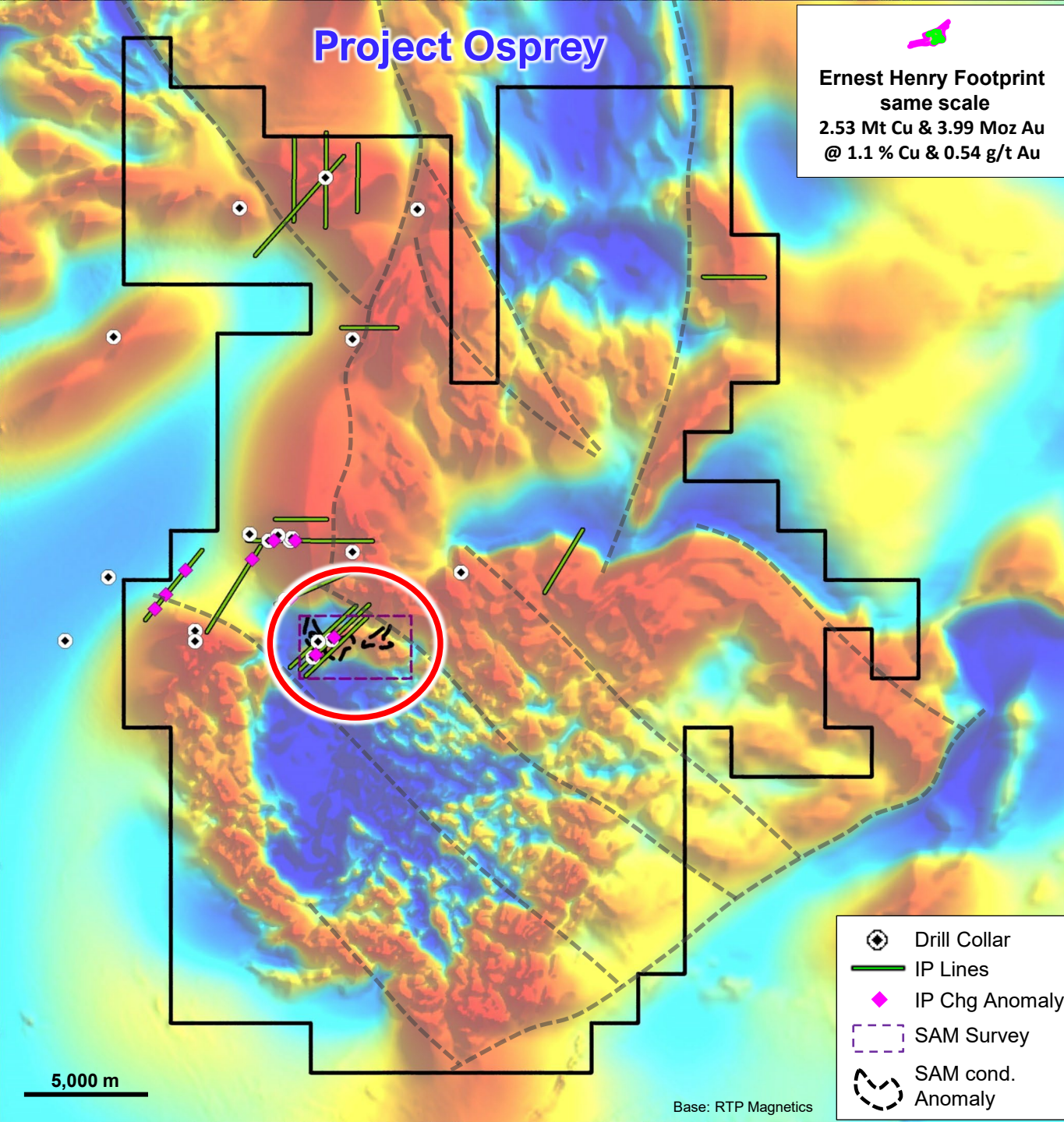


Image: Modified from Northwest Qld Mineral Province Deposit Atlas



Project Osprey

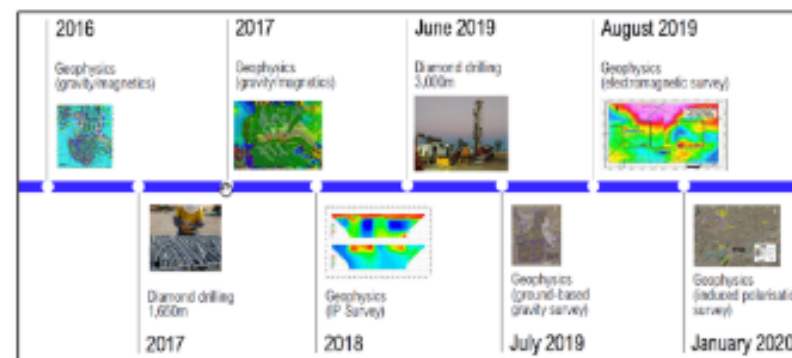
IOCG Potential - Large Exploration Dataset for integrated targeting

Revolver drill core shows copper mineralisation associated with IOCG alteration facies (no gold assays to date).

Initiated integrated relogging, sampling, assays, geophysics reprocessing:

- **>4500m** drill core
- 200 line km of ground magnetics
- 651 gravity station measurements
- 46.1 line km PDP-IP and 10 sq km of Samson EM

Identify IOCG drill targets for Q4 2022 drilling

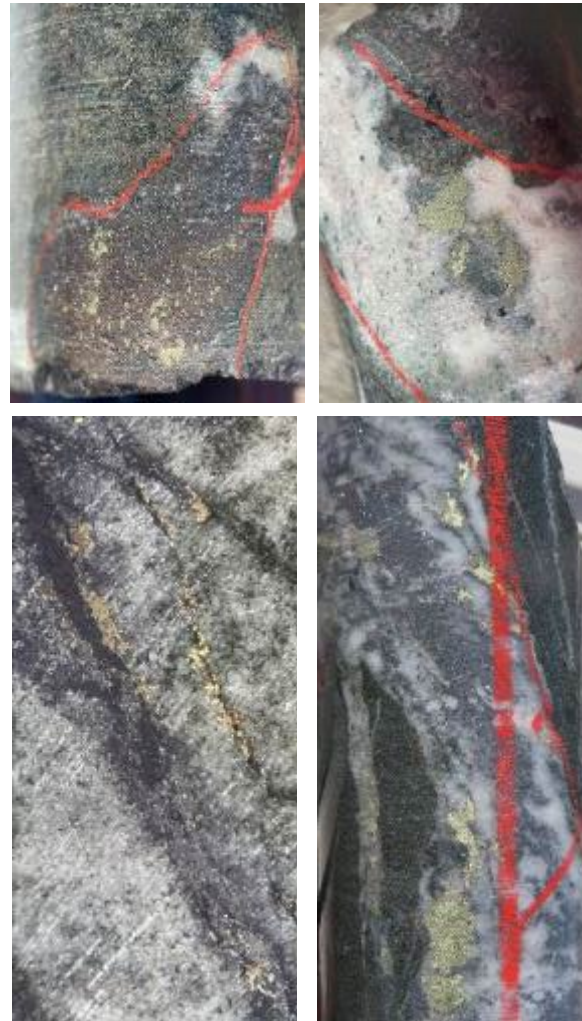


Project Osprey

IOCG alteration and mineralisation signatures evident in Revolver's drill core

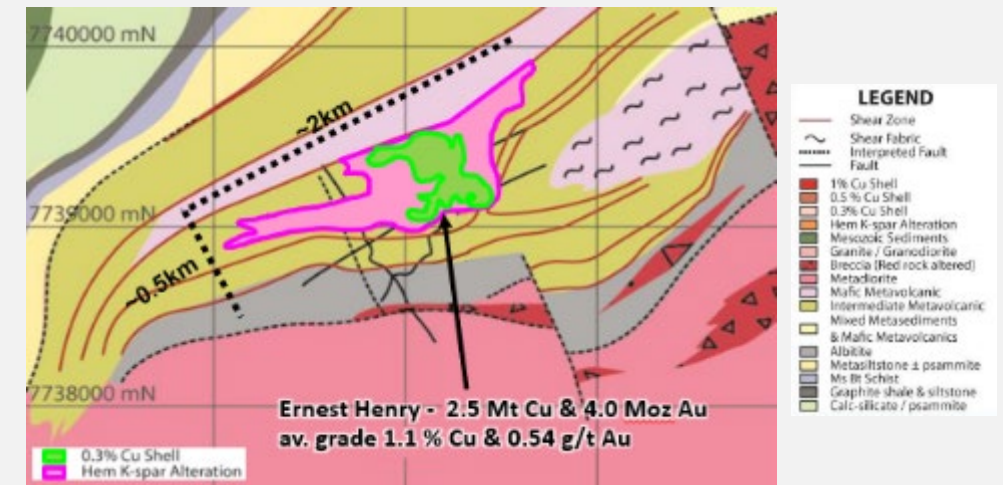


Osprey Peripheral IOCG Alteration
K-spar-hematite-pyrite alteration and veining



Osprey IOCG Mineralisation
(Chalcopyrite, pyrite)
No gold assays to date

- Drillholes in the Osprey project have intersected alteration and mineralisation indicative of an IOCG system.
- At Ernest Henry K-spar alteration halo to mineralisation forms a zone 2km long and 0.5km wide → up to 1 km away from the ore body.
- Osprey sparsely drill tested with direct evidence of IOCG mineralisation.
 - +750 Alteration mineral spectral measurements,
 - Relogging/resampling complete +500 assays pending multi-elements, Au and REE for advanced lithogeochem mineral vectoring,
 - Assays augmented by +1500 pxf readings
 - Integrated interpretation, airborne geophysics planning for drill targets

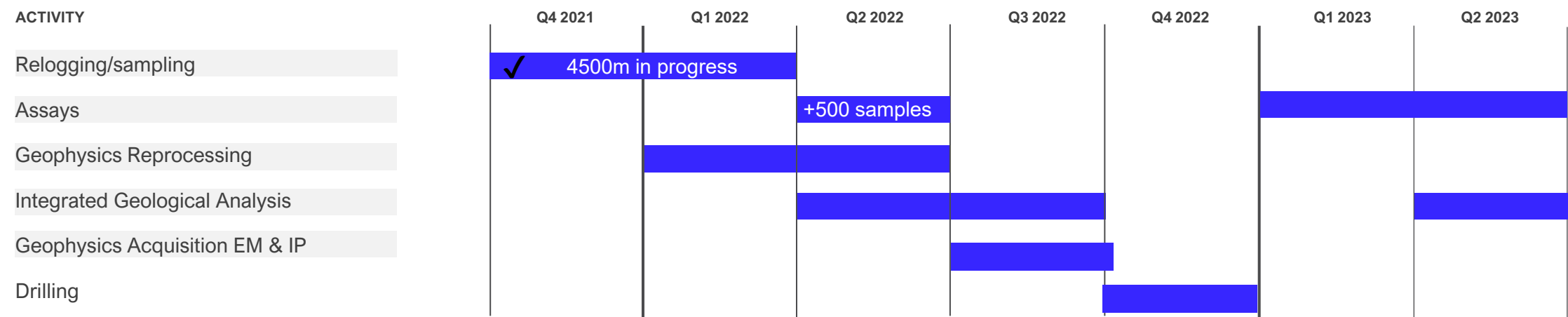


Ernest Henry Image modified from O'Brien, S. 2016. Structural and Mineralogical Controls on the Formation of the 'Inter-lens' at the Ernest Henry Deposit, Queensland. BSc honours thesis, Adelaide University

Planned Exploration

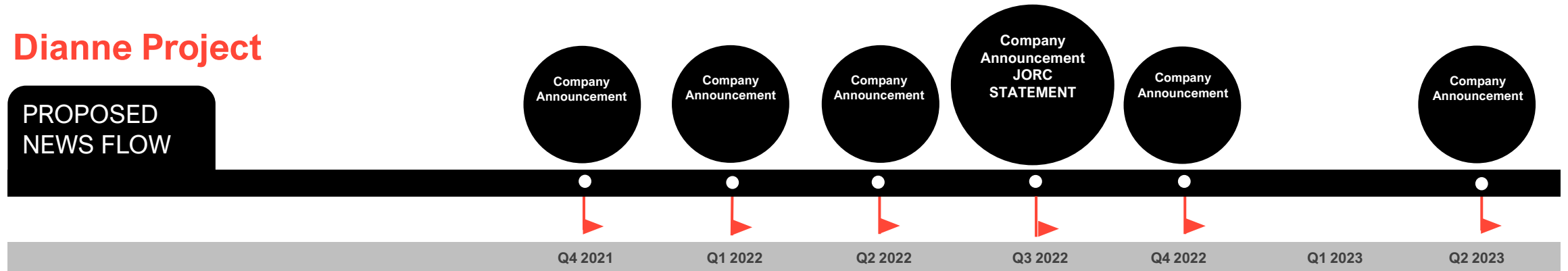
PROPOSED
PROJECT
NEWS FLOW

The timetable is indicative only and is subject to change.

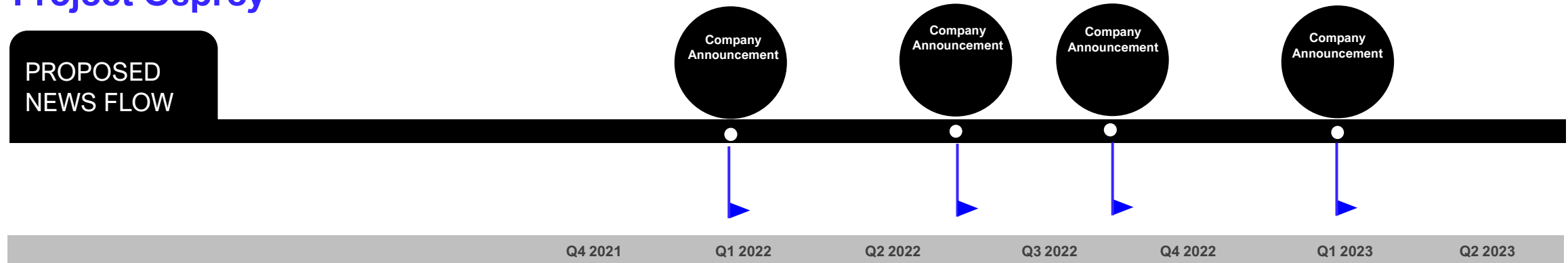


Proposed News Flow

Dianne Project



Project Osprey



SUBSTANTIAL NEAR TERM NEWS-FLOW EXPECTED

- Remaining assay results from the initial drill program at Dianne expected in May 2022.
- Ground and Downhole Electromagnetic surveys in May 2022.
- New drill assays from Osprey expected in Q2 2022.
- Initial JORC MRE at Dianne expected in Q3 2022.
- Heli EM at Dianne contracted for Q2 2022.

The timetables are indicative only and are subject to change.

Summary

Revolver presents a unique opportunity

The world's electrification is driving a major surge in long term copper demand.

In parallel, Revolver is progressing two 100% owned, world class copper projects with large scale potential in Queensland's premier minerals provinces.

Dianne is historically one of the highest-grade copper mines in the world and has not been subjected to modern mining and exploration techniques.

Drilling results have indicated significant high-grade, increased volume mineral discovery at Dianne.

We are well funded and continuing to deploy our resources efficiently to gain significant necessary project knowledge.