

# **Announcement Summary**

# **Entity name**

HERAMED LIMITED

## Date of this announcement

Wednesday May 04, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options with an exercise price of \$0.22 and an expiry of 2 years.	22,833,176	28/04/2022

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ABN

65626295314

## 1.3 ASX issuer code

HMD

# 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

4/5/2022



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

Free unlisted options for notes. Total 22,833,176 options. Approved Shareholders 20/12/21.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### **New +securities**

ASX +security code +Security description

New class - code to be confirmed

Unlisted options with an exercise price of \$0.22 and an expiry of 2 years.

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

28/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453921-6A1063438?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

## Options Details

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.22000000 28/4/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

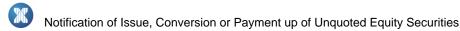
Other

#### Description

Fully paid ordinary share

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



# the market in an Appendix 3B

N/A

Issue details

# Number of +securities

22,833,176

## Were the +securities issued for a cash consideration?

☑ No

# Please describe the consideration being provided for the +securities

22,833,176 unlisted options issued pursuant to a free 1:1 2 year unlisted option at a 200% premium to the conversion price of convertible notes.

# Purpose of the issue

To raise additional working capital



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
HMD : ORDINARY FULLY PAID	211,887,818

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMDAO : OPTION EXPIRING 14-AUG-2022 EX 20C	3,672,419
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,133,334
HMDAR : OPTION EXPIRING 15-JUN-2022 EX \$0.20	7,126,119
HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20	7,440,000
HMDAP : OPTION EXPIRING 21-JUL-2022 EX 15C	4,349,229
HMDAQ : OPTION EXPIRING 14-AUG-2022 EX 15C	5,500,000
New class - code to be confirmed : Unlisted options with an exercise price of \$0.22 and an expiry of 2 years.	22,833,176



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? 
⊗ Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 20/12/2021